



Energy Solutions

2nd May 2024

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 539254

Scrip Code: ADANIENSOL

Dear Sir,

Sub: Intimation for execution of Share Purchase Agreement for acquiring 100% Equity Shares of Pointleap Projects Private Limited.

Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the captioned subject, we would like to inform you that Adani Electricity Mumbai Limited (AEML), a subsidiary of the Company, has today at about 11.00 a.m. executed Share Purchase Agreement (SPA) with Windson Projects LLP (“WPLL”) for acquiring 100% Equity Shares of Pointleap Projects Private Limited (“PPPL”).

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 are given as under: -

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	Pointleap Projects Private Limited (“PPPL”) i) Authorized Share Capital: Rs. 90 Crore. ii) Paid-Up Share Capital: Rs. 1 Lakh iii) Turnover: Nil as on 31 st March 2024.
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms length”.	No

Adani Energy Solutions Ltd
(formerly known as Adani Transmission Limited)
Adani Corporate House
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CIN: L40300GJ2013PLC077803

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Sr. No.	Particulars	Details
c)	Industry to which the entity being acquired belongs	Infrastructure
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Construction of Sub Stations for Transmission & Distribution of Electricity.
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	No
f)	Indicative time period for completion of the acquisition	The acquisition is expected to be completed within 4-5 working days from the execution date of SPA.
g)	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash
h)	Cost of acquisition or the price at which the shares are acquired;	Total Purchase Consideration - Rs. 13.15 Crore.
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	100%
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	PPPL is incorporated in India and registered with the Registrar of Companies, Pune, Maharashtra on 13 th October 2022. PPPL was not having any turnover as on 31 st March 2023 and 31 st March 2024.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Adani Energy Solutions Limited
(formerly known as Adani Transmission Limited)

Jaladhi Shukla
Company Secretary

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