

30<sup>th</sup> May 2025

**BSE Limited**P J Towers,
Dalal Street,

Mumbai - 400001.

**Scrip Code: 539254** 

Bandra-Kurla Complex, Bandra (E), Mumbai – 400051.

Exchange Plaza,

National Stock Exchange of India Limited

Scrip Code: ADANIENSOL

Dear Sir,

Sub: Intimation for execution of Share Purchase Agreement for acquiring 100%

Equity Shares of WRNES Talegaon Power Transmission Limited.

Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board

of India (Listing Obligations and Disclosure Requirements) Regulations,

2015.

With reference to the captioned subject, we would like to inform you that the Company has on 30<sup>th</sup> May, 2025 at about 02:30 p.m. IST executed Share Purchase Agreement (SPA) with REC Power Development and Consultancy Limited (RECPDCL) for acquiring 100% Equity Shares of WRNES Talegaon Power Transmission Limited ("WRNES").

In this connection, please find enclosed herewith the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July 2023 as **Annexure A.** 

Kindly take the same on records.

Yours faithfully,
For **Adani Energy Solutions Limited** 

Jaladhi Shukla Company Secretary

Encl - as above.



## **ANNEXURE "A"**

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated  $13^{th}$  July 2023

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	WRNES Talegaon Power Transmission Limited
		i) Authorized Share Capital: Rs. 5 Lakh.
		ii) Paid-Up Share Capital: Rs. 5 Lakh. iii)Turnover: Not applicable
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	No
c)	Industry to which the entity being acquired belongs	Electric Utilities (Transmission Service Provider)
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	This acquisition is proposed to further AESL's strategy for enhancing value for its shareholders through organic as well as inorganic opportunities.  WRNES Talegaon Power Transmission Ltd, will help evacuate 1.5 GW of green power from upcoming hydro Pumped Storage Projects (PSP) in the region and will help meet demand from Mumbai and surrounding areas.
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable
f)	Indicative time period for completion of the acquisition	Completed



Sr. No.	Particulars	Details
g)	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash
h)	Cost of acquisition or the price at which the shares are acquired;	Equity Shares are being acquired at a face value of Rs.10/- each.
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	100%
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	WRNES is incorporated in India and registered with the Registrar of Companies, New Delhi on November 16, 2024.  History of last 03 years turnover – Not Applicable

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