Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements)

1	Name of	Listed Entity: Adani Transmission Limited
2	Scrip Co	de/Name of Scrip/Class of Security: 539254 /ADANITRANS / Equity
3	Share H	olding Pattern Filed under: Reg. 31(1)(a) /Reg. 31(1)(b) /Reg.31(1)(c)
	a.	If under 31(1)(b) then indicate the report for Quarter ending : March 31, 2020
		If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declarat	ion: The Listed entity is required to submit the following declaration to the extent of submission of
	informat	ion:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Transmission Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder					Total nos. shares held	% of total no. of shares (calculated as per	Number of Voting R	Jumber of Voting Rights held in each class of securities Underlying Outstanding convertible			Underlying Outstanding	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of	shares		Number of Shares otherwise encumber	Number of equity shares held in dematerialised form	
							SCRR, 1957)	No of Class eg: X	Voting I Class eg: y	•	(A+B+C)	securities (including Warrants)	diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)			(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)		(XII)	(XII	11)	(XIV)
(A)	Promoter & Promoter Group	9	823963481	0	0	8.24E+08	74.92	823963481	0	823963481	74.92	0	74.92	0	0.00	441920894	53.63	823963481
(B)	Public	42432	275846602	0	0	2.76E+08	25.08	275846602	0	275846602	25.08	0	25.08	0	0.00	0	0.00	275557729
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
		42441	1099810083	0	0	1.1E+09	100.00	1099810083	0	1099810083	100.00	0	100.00	0	0.00	441920894	40.18	1099521210

Adani Transmission Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category			No. of fully paid up equity shares held	No. of Partly paid-up equity	No. of shares underlying Depository	Total nos. shares heldS	Shareholding as a % of total no. of shares	Number of Voting Righ	nts held in ea	ich class of secu	ities	No. of Shares Underlying Outstanding	Shareholding , as a % assuming full conversion of	Numbe shares		Number of Shares p otherwise encumbe		Number of equity shares held in dematerialised
				shares held			(calculated as	No of Voting Rights			Total as a	convertible	convertible securities	No. (a)	As a % of	No. (a)	As a % of	form
							per SCRR, 1957)	Class eg: X	Class eg: y	Total	% of (A+B+C)	securities (including Warrants)	(as a percentage of diluted share capital)		total Shares held(b)		total Shares held(b)	
	0	(11)	(111)	(IV)	W)	(VI) = (III)+(IV)+ (V)	(A)(1) As 2 % of		(VIII)			(IX)	(X)= (VI)+(IX) As a %		(XI)	(XII)		(XIII)
	· ·	(11)	(III)	(10)	(0)	(VI) = (III)+(IV)+ (V)	(A+B+C2)		(VIII)	,		(12)	of (A+B+C2)		(^1)	(^11)	т	(Alli)
	1 Indian																0.00	
(a)	Individuals / Hindu Undivided Family	2	2			_			- 0		2 0.00		0.00			0		
	Gautambhai Shantilal Adani	1	1				0.00		0		0.00		0.00		0.00	0		
4.5	Rajeshbhai Shantilal Adani	0	1		0	1	0.00	0	0 0		0 0.00		0.00			0		
(b)	Central Government / State Government(s)	_	Ü				0.00						0.00			J		
(c)	Financial Institutions / Banks	0	0		0			C	0		0.00		0.00				0.00	
(d)	Any Other (Specify)	3	729526379		0	729526379		729526379		7295263			0 66.33			441920894		
	Held by respective trustees (beneficial holders family trusts)	2	630034660	9	0	630034660	57.29	630034660	0	63003466	60 0		57.29		0	237074450	37.63	630034660
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1	621197910) (0	621197910	56.48	621197910	0	6211979	0.00		56.48	3 (0.00	355074581	57.16	621197910
	Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1	8836750) (0	0030730				00507)	0.80) (0.00	0	0.00	8836750
	Bodies Corporate	1	99491719		0 0			99491719	9 0)	9.05		0.00	86846313		
	Adani Tradeline LLP	1	99491719) (0 0	99491719	9.05	99491719	9 0	994917	19 0.00)	9.05			86846313	87.29	99491719
	Sub Total (A)(1)	5	729526381		0	729526381	66.33	729526381	1 0	7295263	66.33	3 (66.33	6 0	0.00	441920894	60.58	729526381
	2 Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	•	0	0	0.00	C	0		0.00		0.00) (0.00	0	0.00	0
(b)	Government	0	0) (, ,		0.00		0.00			0		
(c)	Institutions	0	0) (0		0.00		0.00			0	0.00	
(d)	Foreign Portfolio Investor	0	0) (•				0		0.00		0.00			0		
(e)	Any Other (Specify)	4	94437100		0								8.59			•		
	Bodies Corporate	4	94437100			21121100							8.59			0	0.00	
	Afro Asia Trade and Investments Ltd.	1	30249700		0								2.75		,	0		
	Universal Trade and Investments Ltd.	1	30249700		0	302 13700				302 1370			2.75		, ,	0		
	Worldwide Emerging Market Holding Ltd.	1	30249700		0 0	302 137 00						1	2.75		9	0	0.00	
	Flourishing Trade And Investment Ltd	1	3688000		0 0			3688000		368800			0.34		0.00	0		
	Sub Total (A)(2)	4	94437100		0	2							8.59			0		
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	9	823963481	1	0	823963481	74.92	823963481	1 0	8239634	74.92	2	74.92	2 (0.00	441920894	53.63	823963481

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Transmission Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of sharehol ders	No. of fully paid up equity shares held	No. of Partly paid-up equity	No. of shares underlyin	Total nos. shares heldS	Shareholding as a % of total no. of shares	Number of Vo securities	ting Righ	ts held in each	class of	No. of Shares Underlying Outstanding convertible	as a % assuming full	in share:	of Locked s	Number pledged otherwi		Number of equity shares held
				shares held	Deposito ry Receipts		(calculated as per SCRR, 1957)	No of Voting			Total as a % of (A+B+C)	securities (including Warrants)	convertible securities (as a percentage of	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	dematerialis ed form
								Class eg: X	Class eg: y	Total			diluted share capital)		neio(b)		ileiu(b)	
	(1)	(11)	(111)	(IV)	(V)	(VI) = (III)+(IV)+ (V)	(VII) As a % of (A+B+C2)		(VIII)		(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)		(XI)	((XII)	(XIII)
1	Institutions																	
(a)	Mutual Fund	13	1,468,308	0	0	1468308	0.13	1,468,308	(1,468,308	0.01	0.00	0.01	0.00	0.00	0.00	0.00	1468308
(b)	Venture Capital Funds	0	0	0	0	0	0.00	C	(0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	C	(0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	C	(0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0
(e)	Foreign Portfolio Investor	119	227535552	0	0	227535552	20.69	227535552	(2.28E+08	20.69	0.00	20.69	0.00	0.00	0.00	0.00	2.28E+08
	Elara India Opportunities Fund Limited	1	50847336	0	0	50847336	4.62	50847336	(50847336	4.62	0.00	4.62	0.00	0.00	0.00	0.00	50847336
	Cresta Fund Ltd	1	42756872	. 0	0	42756872	3.89	42756872	(42756872	3.89	0.00	3.89	0.00	0.00	0.00	0.00	42756872
	Albula Investment Fund Ltd	1	28222398	0	0	28222398	2.57	28222398	(28222398	2.57	0.00	2.57	0.00	0.00	0.00	0.00	28222398
	Lts Investment Fund Ltd	1	17489349	0	0	17489349	1.59	17489349	(17489349	1.59	0.00	1.59	0.00	0.00	0.00	0.00	17489349
	Apms Investment Fund Ltd	1	17456543	0	0	17456543	1.59	17456543	(17456543	1.59	0.00	1.59	0.00	0.00	0.00	0.00	17456543
	Asia Investment Corporation (Mauritius) Lt	1	16230267	0	0	16230267	1.48	16230267	(16230267	1.48	0.00	1.48	0.00	0.00	0.00	0.00	16230267
	Nomura Singapore Limited	1	14535706	0	0	14535706	1.32	14535706	(14535706	1.322	0.00	1.32	0.00	0.00	0.00	0.00	14535706
(f)	Financial Institutions / Banks	5	26771854	0	0	26771854	2.43	26771854	(26771854	2.58	0.00	2.58	0.00	0.00	0.00	0.00	26771854
(g)	Insurance Companies	0	0	0	0	0	0	C	(0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	C	(0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0
(i)	Any Other (Specify)	0	0	0	0	0	0.00	C	(0 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0
	Foreign Institutional Investors	0	0	0	0	0	0.00	C	(0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0
	Sub Total (B)(1)	137	255775714	. 0	0	255775714	23.26	255775714	(2.56E+08	23.26	0.00	23.26	0.00	0.00	0.00	0.00	2.56E+08
	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	C	(0	0	0.00	0	0.00	0.00	0.00	0.00	0
	Central Government / State Government(s)																	
	Sub Total (B)(2)	0	0	0	0	0	0.00	C	(0	0	0.00	0	0.00	0.00	0.00	0.00	0
3	Non-Institutions																	
(a)	Individuals		0	0	0	0	0.00	C	(0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	40128	9211464	0	0	9211464	0.85	9211464	(9211464	0.85	0.00	0.85	0.00	0.00	0.00	0.00	8976591
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	86	6261534	0	0	6261534	0.56	6261534	(6261534	0.56	0.00	0.56	0.00	0.00	0.00	0.00	6207534
(b)	NBFCs registered with RBI	3	2286	0	0	2286	0.00	2286	(2286	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2286
	Employee Trusts	ō						C		0 0		0.00	0.00	0.00		0.00	0.00	
(d)	Overseas Depositories(holding DRs) (balancing figure)	0				0		C		0	0.00	0.00	0.00	0.00		0.00	0.00	

Adan	i Transmission Limited																	
Table I	II - Statement showing shareholding p	attern of t	he Public sha	reholde	er													
(e)	Any Other (Specify)	2078	4595604			4595604	0.34	4595604	0	4595604	0.34	0.00	0.34	0.00	0.00	0.00	0.00	4595604
	Hindu Undivided Family	952	1215907	0	0	1215907	0.11	1215907	0	1215907	0.11	0.00	0.11	0.00	0.00	0.00	0.00	1215907
	Trusts	2	1086	0	0	1086	0.00	1086	0	1086	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1086
	Bodies Corporate	252	2375199	0	0	2375199	0.17	2375199	0	2375199	0.17	0.00	0.17	0.00	0.00	0.00	0.00	2375199
	NRIs	785	406909	0	0	406909	0.05	406909	0	406909	0.05	0.00	0.05	0.00	0.00	0.00	0.00	406909
	Clearing Members (Shares in Transit)	86	586503	0	0	586503	0.01	586503	0	586503	0.01	0.00	0.01	0.00	0.00	0.00	0.00	586503
	Foreign National	1	10000	0	0	10000	0.00	10000	0	10000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10000
	IEPF Authority	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0
	Sub Total (B)(3)	42295	20070888	0	0	20070888	3.24	20070888	0	20070888	3.24	0.00	3.24	0.00	0.00	0.00	0.00	19782015
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	42432	275846602	0	0	275846602	25.08	275846602	0	2.76E+08	25.08	0.00	25.08	0.00	0.00	0.00	0.00	2.76E+08

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Adani Transmission Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of	Nos. of	No. of fully	No. of	No. of shares	Total nos.	Shareholding as	Numbe	r of Vot	ng Righ	nts held in	No. of Shares	Shareholding , as	Numl	oer of	Numbe	r of Shares	Number of
	shareholders	sharehol	paid up	Partly	underlying	shares	a % of total no.	each cl	ass of s	ecuritie	s	Underlying	a % assuming full	Lock	ed in	pledge	d or	equity shares
		ders	equity	paid-up	Depository	heldS	of shares					Outstanding	conversion of	share	es .	otherw	ise	held in
			shares held	equity	Receipts		(calculated as					convertible	convertible			encum	pered	dematerialised
				shares			per SCRR, 1957)	No of V	otina R	ahts	Total as a	securities	securities (as a	No.	As a %	No. (a)	As a % of	form
				held							% of	(including	percentage of	(a)	of total		total Shares	
									eg: y		(A+B+C)	Warrants)	diluted share	ν-,	Shares		held(b)	
								-5	-5. /		,		capital)		held(b)			
						(VI) =												
	(1)	(II)	(III)	(IV)	(V)	(III)+(IV)+	(VII) As a % of		(VIII)		(IX)	(X)= (VI)+(IX) As a	1	(XI)		(XII)	(XIII)
		' '		' '		(v)	(A+B+C2)						% of (A+B+C2)					
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Employee Benefit Trust (under																	
	SEBI (Share based Employee																	
2	Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public																	
	Shareholding (C)= $(C)(1)+(C)(2)$	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

				Details of Registered C	Details of company,	Date of creation / acquisition of significant								
	Name	Nationality	Nationality	Name	Nationality	Nationality		Whether by virtue of:						
			(Applicable in case of Any other is selected)			(Applicable in case of Any other is selected)	Shares*	Voting Rights*	Rights on distributable dividend or any other distribution	of Control	Exercise of significant influence			
1 0	Gautambhai Shantilal Adani	India		Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	India		С) (-	No	No	08-02-19		
2 F	Rajeshbhai Shantilal Adani	India		Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	India		C) (-	No	No	08-02-19		
3 ∖	Vinod Adani	Any other		Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	India		C) (-	No	No	08-02-19		
4 0	Gautambhai Shantilal Adani	India		Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	India		C) (-	No	No	08-02-19		
5 F	Rajeshbhai Shantilal Adani	India		Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	India		С) (-	No	No	08-02-19		
6 V	Vinod Adani	Any other	Cypriot	Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	India		C) (-	No	No	08-02-19		
7 0	Gautambhai Shantilal Adani	India		Adani Tradeline LLP	India		C) (-	No	No	08-02-19		
8 F	Rajeshbhai Shantilal Adani	India		Adani Tradeline LLP	India		C) (-	No	No	08-02-19		
9 \	Vinod Adani	Any other	Cypriot	Adani Tradeline LLP	India		С) (-	No	No	08-02-19		

^{*}In terms of the disclosure of significant beneficial interests received by the Company from respective promoter entities, Shri Gautam S. Adani, Shri Rajesh S. Adani and Shri Vinod S. Adani collectively hold 74.58% significant beneficial holding in the Company.