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|---|
| <b>Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements)</b> |
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|          |  |
|----------|--|
| <b>1</b> | <b>Name of Listed Entity: Adani Transmission Limited</b>   |
| <b>2</b> | <b>Scrip Code/Name of Scrip/Class of Security: 539254 /ADANITRANS / Equity</b>   |
| <b>3</b> | <b>Share Holding Pattern Filed under: <del>Reg. 31(1)(a)</del>/Reg. 31(1)(b)/<del>Reg.31(1)(c)</del></b>                           |
|          | <b>a. If under 31(1)(b) then indicate the report for Quarter ending : March 31, 2023</b>   |
|          | <b>b. If under 31(1)(c) then indicate date of allotment/extinguishment</b>   |
| <b>4</b> | <b>Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-</b> |

|          | <b>Particulars</b>  | <b>Yes*</b> | <b>No*</b> |
|----------|---|-------------|------------|
| <b>1</b> | <b>Whether the Listed Entity has issued any partly paid up shares?</b>                        |             | <b>No</b>  |
| <b>2</b> | <b>Whether the Listed Entity has issued any Convertible Securities or Warrants?</b>           |             | <b>No</b>  |
| <b>3</b> | <b>Whether the Listed Entity has any shares against which depository receipts are issued?</b> |             | <b>No</b>  |
| <b>4</b> | <b>Whether the Listed Entity has any shares in locked-in?</b>                                 |             | <b>No</b>  |
| <b>5</b> | <b>Whether any shares held by promoters are pledge or otherwise encumbered?</b>               | <b>Yes</b>  |            |

**\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.**

Adani Transmission Limited

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder       | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |            |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |
|----------|-------------------------------|------------------------|---|--|--|------------------------|---|--|-------------|------------|-------------------------|--|--|----------------------------|--------------------------------|--|--------------------------------|---|
|          |                               |                        |   |  |  |                        |   | No of Voting Rights                                      |             |            | Total as a % of (A+B+C) |  |  | No. (a)                    | As a % of total Shares held(b) | No. (a)  | As a % of total Shares held(b) |   |
|          |                               |                        |   |  |  |                        |   | Class eg: X  | Class eg: y | Total      |                         |  |  |                            |                                |  |                                |   |
| (I)      | (II)                          | (III)                  | (IV)                                    | (V)                                      | (VI)   | (VII) = (IV)+(V)+(VI)  | (VIII)As a % of (A+B+C2)  | (IX)   |             |            | (X)                     | (XI)= (VII)+(X) As a % of (A+B+C2)   | (XII)  |                            | (XIII)                         |  | (XIV)                          |   |
| (A)      | Promoter & Promoter Group     | 9                      | 799231081                               | 0  | 0  | 799231081              | 71.65   | 799231081  | 0           | 799231081  | 71.65                   | 0  | 71.65  | 0                          | 0.00                           | 29984213   | 3.75                           | 799231081   |
| (B)      | Public                        | 322842                 | 316261602                               | 0  | 0  | 316261602              | 28.35   | 316261602  | 0           | 316261602  | 28.35                   | 0  | 28.35  | 0                          | 0.00                           | 0  | 0.00                           | 316055194   |
| (C)      | Non Promoter - Non Public     | 0                      | 0                                       | 0  | 0  | 0                      | 0   | 0  | 0           | 0          | 0.00                    | 0  | 0  | 0                          | 0.00                           | 0  | 0.00                           | 0   |
| (C1)     | Shares Underlying DRs         | 0                      | 0                                       | 0  | 0  | 0                      | 0.00  | 0  | 0           | 0          | 0.00                    | 0  | 0.00   | 0                          | 0.00                           | 0  | 0.00                           | 0   |
| (C2)     | Shares Held By Employee Trust | 0                      | 0                                       | 0  | 0  | 0                      | 0.00  | 0  | 0           | 0          | 0.00                    | 0  | 0.00   | 0                          | 0.00                           | 0  | 0.00                           | 0   |
|          |                               | 322851                 | 1115492683                              | 0  | 0  | 1115492683             | 100   | 1115492683   | 0           | 1115492683 | 100                     | 0  | 100  | 0                          | 0.00                           | 29984213   | 2.69                           | 1115286275  |

**Adani Transmission Limited**

**Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group**

| Category | Category & Name of shareholders   | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |                  | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered |             | Number of equity shares held in dematerialised form |                                |                  |                                |
|----------|---|----------------------|---|--|--|------------------------|---|--|-------------|------------------|--|--|----------------------------|--|-------------|---|--------------------------------|------------------|--------------------------------|
|          |   |                      |   |  |  |                        |   | No of Voting Rights                                      |             |                  |  |  |                            | Total as a % of (A+B+C)                          | No. (a)     |   | As a % of total Shares held(b) | No. (a)          | As a % of total Shares held(b) |
|          |   |                      |   |  |  |                        |   | Class eg: X  | Class eg: y | Total            |  |  |                            |  |             |   |                                |                  |                                |
|          | (i)   | (ii)                 | (iii)                                   | (iv)                                     | (v)  | (vi) = (iii)+(iv)+ (v) | (vii) As a % of (A+B+C2)  | (viii)   |             |                  | (ix)   | (x) = (vi)+(ix) As a % of (A+B+C2)   | (xi)                       |  | (xii)       | (xiii)  |                                |                  |                                |
| <b>1</b> | <b>Indian</b>   |                      |   |  |  |                        |   |  |             |                  |  |  |                            |  |             |   |                                |                  |                                |
| (a)      | <b>Individuals / Hindu Undivided Family</b>                                       | <b>2</b>             | <b>2</b>                                | <b>0</b>                                 | <b>0</b>                                     | <b>2</b>               | <b>0.00</b>   | <b>2</b>   | <b>0</b>    | <b>2</b>         | <b>0.00</b>  | <b>0</b>   | <b>0.00</b>                | <b>0</b>   | <b>0.00</b> | <b>0</b>  | <b>0.00</b>                    | <b>2</b>         |                                |
|          | Gautambhai Shantilal Adani  | 1                    | 1                                       | 0  | 0  | 1                      | 0.00  | 1  | 0           | 1                | 0.00   | 0  | 0.00                       | 0  | 0.00        | 0   | 0.00                           | 1                |                                |
|          | Rajeshbhai Shantilal Adani  | 1                    | 1                                       | 0  | 0  | 1                      | 0.00  | 1  | 0           | 1                | 0.00   | 0  | 0.00                       | 0  | 0.00        | 0   | 0.00                           | 1                |                                |
| (b)      | <b>Central Government/State Government(s)</b>                                     | <b>0</b>             | <b>0</b>                                | <b>0</b>                                 | <b>0</b>                                     | <b>0</b>               | <b>0.00</b>   | <b>0</b>   | <b>0</b>    | <b>0</b>         | <b>0.00</b>  | <b>0</b>   | <b>0.00</b>                | <b>0</b>   | <b>0.00</b> | <b>0</b>  | <b>0.00</b>                    | <b>0</b>         |                                |
| (c)      | <b>Financial Institutions / Banks</b>   | <b>0</b>             | <b>0</b>                                | <b>0</b>                                 | <b>0</b>                                     | <b>0</b>               | <b>0.00</b>   | <b>0</b>   | <b>0</b>    | <b>0</b>         | <b>0.00</b>  | <b>0</b>   | <b>0.00</b>                | <b>0</b>   | <b>0.00</b> | <b>0</b>  | <b>0.00</b>                    | <b>0</b>         |                                |
| (d)      | <b>Any Other (Specify)</b>  | <b>2</b>             | <b>701126379</b>                        | <b>0</b>                                 | <b>0</b>                                     | <b>701126379</b>       | <b>62.85</b>  | <b>729526379</b>   | <b>0</b>    | <b>729526379</b> | <b>62.85</b>   | <b>0</b>   | <b>62.85</b>               | <b>0</b>   | <b>0</b>    | <b>29984213</b>                                     | <b>4.28</b>                    | <b>701126379</b> |                                |
|          | Held by respective trustees (beneficial holders family trusts)                    | 1                    | 601634660                               | 0  | 0  | 601634660              | 53.93   | 630034660  | 0           | 630034660        | 0  | 0  | 53.93                      | 0  | 0           | 19278403  | 3.20                           | 601634660        |                                |
|          | Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust) | 1                    | 601634660                               | 0  | 0  | 601634660              | 53.93   | 630034660  | 0           | 630034660        | 0.00   | 0  | 53.93                      | 0  | 0.00        | 19278403  | 3.20                           | 601634660        |                                |
|          | <b>Bodies Corporate</b>   | <b>1</b>             | <b>99491719</b>                         | <b>0</b>                                 | <b>0</b>                                     | <b>99491719</b>        | <b>8.92</b>   | <b>99491719</b>  | <b>0</b>    | <b>99491719</b>  | <b>0.00</b>  | <b>0</b>   | <b>8.92</b>                | <b>0</b>   | <b>0.00</b> | <b>10705810</b>                                     | <b>10.76</b>                   | <b>99491719</b>  |                                |
|          | Adani Tradeline Private Limited (see note below)                                  | 1                    | 99491719                                | 0  | 0  | 99491719               | 8.92  | 99491719   | 0           | 99491719         | 0.00   | 0  | 8.92                       | 0  | 0.00        | 10705810  | 10.76                          | 99491719         |                                |
|          | <b>Sub Total (A)(1)</b>   | <b>4</b>             | <b>701126381</b>                        | <b>0</b>                                 | <b>0</b>                                     | <b>701126381</b>       | <b>62.85</b>  | <b>729526381</b>   | <b>0</b>    | <b>729526381</b> | <b>62.85</b>   | <b>0</b>   | <b>62.85</b>               | <b>0</b>   | <b>0.00</b> | <b>29984213</b>                                     | <b>4.28</b>                    | <b>701126381</b> |                                |
| <b>2</b> | <b>Foreign</b>  |                      |   |  |  |                        |   |  |             |                  |  |  |                            |  |             |   |                                |                  |                                |
| (a)      | <b>Individuals (Non-Resident Individuals / Foreign Individuals)</b>               | <b>0</b>             | <b>0</b>                                | <b>0</b>                                 | <b>0</b>                                     | <b>0</b>               | <b>0.00</b>   | <b>0</b>   | <b>0</b>    | <b>0</b>         | <b>0.00</b>  | <b>0</b>   | <b>0.00</b>                | <b>0</b>   | <b>0.00</b> | <b>0</b>  | <b>0.00</b>                    | <b>0</b>         |                                |
| (b)      | <b>Government</b>   | <b>0</b>             | <b>0</b>                                | <b>0</b>                                 | <b>0</b>                                     | <b>0</b>               | <b>0.00</b>   | <b>0</b>   | <b>0</b>    | <b>0</b>         | <b>0.00</b>  | <b>0</b>   | <b>0.00</b>                | <b>0</b>   | <b>0.00</b> | <b>0</b>  | <b>0.00</b>                    | <b>0</b>         |                                |
| (c)      | <b>Institutions</b>   | <b>0</b>             | <b>0</b>                                | <b>0</b>                                 | <b>0</b>                                     | <b>0</b>               | <b>0.00</b>   | <b>0</b>   | <b>0</b>    | <b>0</b>         | <b>0.00</b>  | <b>0</b>   | <b>0.00</b>                | <b>0</b>   | <b>0.00</b> | <b>0</b>  | <b>0.00</b>                    | <b>0</b>         |                                |
| (d)      | <b>Foreign Portfolio Investor</b>   | <b>0</b>             | <b>0</b>                                | <b>0</b>                                 | <b>0</b>                                     | <b>0</b>               | <b>0.00</b>   | <b>0</b>   | <b>0</b>    | <b>0</b>         | <b>0.00</b>  | <b>0</b>   | <b>0.00</b>                | <b>0</b>   | <b>0.00</b> | <b>0</b>  | <b>0.00</b>                    | <b>0</b>         |                                |
| (e)      | <b>Any Other (Specify)</b>  | <b>5</b>             | <b>98104700</b>                         | <b>0</b>                                 | <b>0</b>                                     | <b>98104700</b>        | <b>8.79</b>   | <b>98104700</b>  | <b>0</b>    | <b>98104700</b>  | <b>0</b>   | <b>0</b>   | <b>8.79</b>                | <b>0</b>   | <b>0</b>    | <b>0</b>  | <b>0.00</b>                    | <b>98104700</b>  |                                |
|          | <b>Bodies Corporate</b>   | <b>5</b>             | <b>98104700</b>                         | <b>0</b>                                 | <b>0</b>                                     | <b>98104700</b>        | <b>8.79</b>   | <b>98104700</b>  | <b>0</b>    | <b>98104700</b>  | <b>0</b>   | <b>0</b>   | <b>8.79</b>                | <b>0</b>   | <b>0</b>    | <b>0</b>  | <b>0.00</b>                    | <b>98104700</b>  |                                |
|          | Afro Asia Trade and Investments Limited   | 1                    | 30249700                                | 0  | 0  | 30249700               | 2.71  | 30249700   | 0           | 30249700         | 0  | 0  | 2.71                       | 0  | 0           | 0   | 0.00                           | 30249700         |                                |
|          | Fortitude Trade and Investment Limited  | 1                    | 33917200                                | 0  | 0  | 33917200               | 3.04  | 33917200   | 0           | 33917200         | 0  | 0  | 3.04                       | 0  | 0           | 0   | 0.00                           | 33917200         |                                |
|          | Worldwide Emerging Market Holding Limited   | 1                    | 30249700                                | 0  | 0  | 30249700               | 2.71  | 30249700   | 0           | 30249700         | 0  | 0  | 2.71                       | 0  | 0           | 0   | 0.00                           | 30249700         |                                |
|          | Flourishing Trade And Investment Limited  | 1                    | 3688000                                 | 0  | 0  | 3688000                | 0.33  | 3688000  | 0           | 3688000          | 0.00   | 0  | 0.33                       | 0  | 0.00        | 0   | 0.00                           | 3688000          |                                |
|          | Gelt Bery Trade and Investment Limited  | 1                    | 100                                     | 0  | 0  | 100                    | 0.00  | 100  | 0           | 100              | 0.00   | 0  | 0.00                       | 0  | 0.00        | 0   | 0.00                           | 100              |                                |
|          | <b>Sub Total (A)(2)</b>   | <b>5</b>             | <b>98104700</b>                         | <b>0</b>                                 | <b>0</b>                                     | <b>98104700</b>        | <b>8.79</b>   | <b>98104700</b>  | <b>0</b>    | <b>98104700</b>  | <b>8.79</b>  | <b>0</b>   | <b>8.79</b>                | <b>0.00</b>                                      | <b>0.00</b> | <b>0</b>  | <b>0.00</b>                    | <b>98104700</b>  |                                |
|          | <b>Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)</b>      | <b>9</b>             | <b>799231081</b>                        | <b>0</b>                                 | <b>0</b>                                     | <b>799231081</b>       | <b>71.65</b>  | <b>799231081</b>   | <b>0</b>    | <b>799231081</b> | <b>71.65</b>   | <b>0</b>   | <b>71.65</b>               | <b>0</b>   | <b>0.00</b> | <b>29984213</b>                                     | <b>3.75</b>                    | <b>799231081</b> |                                |

Note - Adani Tradeline LLP has been converted into Company with the name Adani Tradeline Pvt. Ltd. w.e.f. 6th July, 2022. As on March 31, 2023, 9,55,89,149 Shares of the Company are held in the demat account of Adani Tradeline LLP. Transfer of said shares to the demat account of Adani Tradeline Private Limited is under process.

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**Adani Transmission Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

| Category | Category & Name of shareholders                        | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held <sup>S</sup> | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |           | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |         | Number of Shares pledged or otherwise |         | Number of equity shares held in dematerialised form |                                |
|----------|--|----------------------|---|--|--|-------------------------------------|---|--|-------------|-----------|--|--|----------------------------|---------|---------------------------------------|---------|---|--------------------------------|
|          |  |                      |   |  |  |                                     |   | No of Voting Rights                                      |             |           |  |  | Total as a % of (A+B+C)    | No. (a) | As a % of total Shares held(b)        | No. (a) |   | As a % of total Shares held(b) |
|          |  |                      |   |  |  |                                     |   | Class eg: X  | Class eg: y | Total     |  |  |                            |         |                                       |         |   |                                |
|          | (I)  | (II)                 | (III)                                   | (IV)                                     | (V)  | (VI) = (II)+(IV)+ (V)               | (VII) As a % of (A+B+C2)  | (VIII)   |             |           | (IX)   | (X)= (VI)+(IX) As a % of (A+B+C2)  | (XI)                       |         | (XII)                                 |         | (XIII)  |                                |
| <b>1</b> | <b>Institutions (domestic)</b>                         |                      |   |  |  |                                     |   |  |             |           |  |  |                            |         |                                       |         |   |                                |
| (a)      | Mutual Fund  | 18                   | 1291779                                 | 0  | 0  | 1291779                             | 0.12  | 1291779  | 0           | 1291779   | 0.12   | 0.00   | 0.12                       | 0       | 0.00                                  | 0       | 0.00  | 1291779                        |
| (b)      | Venture Capital Funds                                  | 0                    | 0                                       | 0  | 0  | 0                                   | 0.00  | 0  | 0           | 0         | 0.00   | 0.00   | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 0                              |
| (c)      | Alternate Investment Funds                             | 2                    | 1131                                    | 0  | 0  | 1131                                | 0.00  | 1131   | 0           | 1131      | 0.00   | 0.00   | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 1131                           |
| (d)      | Banks  | 3                    | 387                                     | 0  | 0  | 387                                 | 0.00  | 387  | 0           | 387       | 0.00   | 0.00   | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 387                            |
| (e)      | Insurance Companies                                    | 1                    | 41081207                                | 0  | 0  | 41081207                            | 3.68  | 41081207   | 0           | 41081207  | 3.68   | 0  | 3.68                       | 0       | 0.00                                  | 0       | 0.00  | 41081207                       |
|          | Life Insurance Corporation of India                    | 1                    | 41081207                                | 0  | 0  | 41081207                            | 3.74  | 41081207   | 0           | 41081207  | 3.74   | 0  | 3.74                       | 0       | 0.00                                  | 0       | 0.00  | 41081207                       |
| (f)      | Provident Funds/ Pension Funds                         | 0                    | 0                                       | 0  | 0  | 0                                   | 0.00  | 0  | 0           | 0         | 0.00   | 0.00   | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 0                              |
| (g)      | Asset reconstruction Companies                         | 0                    | 0                                       | 0  | 0  | 0                                   | 0.00  | 0  | 0           | 0         | 0.00   | 0.00   | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 0                              |
| (h)      | Sovereign Wealth Funds                                 | 0                    | 0                                       | 0  | 0  | 0                                   | 0.00  | 0  | 0           | 0         | 0.00   | 0.00   | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 0                              |
| (i)      | NBFCs registered with RBI                              | 3                    | 1657                                    | 0  | 0  | 1657                                | 0.00  | 1657   | 0           | 1657      | 0.00   | 0  | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 1657                           |
| (j)      | Other financial institutions                           | 0                    | 0                                       | 0  | 0  | 0                                   | 0.00  | 0  | 0           | 0         | 0.00   | 0.00   | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 0                              |
| (k)      | Any Other (Specify)                                    | 0                    | 0                                       | 0  | 0  | 0                                   | 0.00  | 0  | 0           | 0         | 0.00   | 0.00   | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 0                              |
|          | Sub Total (B)(1)                                       | 27                   | 42376161                                | 0  | 0  | 42376161                            | 3.80  | 42376161   | 0           | 42376161  | 3.80   | 0  | 3.80                       | 0       | 0.00                                  | 0       | 0.00  | 42376161                       |
| <b>2</b> | <b>Institutions (foreign)</b>                          |                      |   |  |  |                                     |   |  |             |           |  |  |                            |         |                                       |         |   |                                |
| (a)      | Foreign Direct Investment                              | 0                    | 0                                       | 0  | 0  | 0                                   | 0.00  | 0  | 0           | 0         | 0.00   | 0  | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 0                              |
| (b)      | Foreign Venture Capital Investors                      | 0                    | 0                                       | 0  | 0  | 0                                   | 0.00  | 0  | 0           | 0         | 0.00   | 0  | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 0                              |
| (c)      | Sovereign Wealth Funds                                 | 0                    | 0                                       | 0  | 0  | 0                                   | 0.00  | 0  | 0           | 0         | 0.00   | 0  | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 0                              |
| (d)      | Foreign Portfolio Investors Category I                 | 404                  | 214637665                               | 0  | 0  | 214637665                           | 19.24   | 214637665  | 0           | 214637665 | 19.24  | 0  | 19.24                      | 0       | 0.00                                  | 0       | 0.00  | 214637665                      |
| (e)      | Foreign Portfolio Investors Category II                | 27                   | 20122293                                | 0  | 0  | 20122293                            | 1.80  | 20122293   | 0           | 20122293  | 1.80   | 0  | 1.80                       | 0       | 0.00                                  | 0       | 0.00  | 20122293                       |
|          | Elara India Opportunities Fund Limited                 | 1                    | 40362008                                | 0  | 0  | 40362008                            | 3.62  | 40362008   | 0           | 40362008  | 3.62   | 0  | 3.62                       | 0       | 0.00                                  | 0       | 0.00  | 40362008                       |
|          | Cresta Fund Limited                                    | 1                    | 17417207                                | 0  | 0  | 17417207                            | 1.56  | 17417207   | 0           | 17417207  | 1.56   | 0  | 1.56                       | 0       | 0.00                                  | 0       | 0.00  | 17417207                       |
|          | Apm's Investment Fund Limited                          | 1                    | 20718238                                | 0  | 0  | 20718238                            | 1.86  | 20718238   | 0           | 20718238  | 1.86   | 0  | 1.86                       | 0       | 0.00                                  | 0       | 0.00  | 20718238                       |
|          | Lts Investment Fund Limited                            | 1                    | 18131550                                | 0  | 0  | 18131550                            | 1.63  | 18131550   | 0           | 18131550  | 1.63   | 0  | 1.63                       | 0       | 0.00                                  | 0       | 0.00  | 18131550                       |
|          | Asia Investment Corporation (Mauritius) Limited        | 1                    | 17386774                                | 0  | 0  | 17386774                            | 1.56  | 17386774   | 0           | 17386774  | 1.56   | 0  | 1.56                       | 0       | 0.00                                  | 0       | 0.00  | 17386774                       |
| (f)      | Overseas Depositories (holding DRs) (balancing figure) | 0                    | 0                                       | 0  | 0  | 0                                   | 0.00  | 0  | 0           | 0         | 0.00   | 0  | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 0                              |
| (g)      | Any Other (Specify)                                    | 0                    | 0                                       | 0  | 0  | 0                                   | 0.00  | 0  | 0           | 0         | 0.00   | 0  | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 0                              |
|          | Sub Total (B)(2)                                       | 431                  | 234759958                               | 0  | 0  | 234759958                           | 21.05   | 234759958  | 0           | 234759958 | 21.05  | 0  | 21.05                      | 0       | 0.00                                  | 0       | 0.00  | 234759958                      |
| <b>3</b> | <b>Central Government / State Government(s)</b>        |                      |   |  |  |                                     |   |  |             |           |  |  |                            |         |                                       |         |   |                                |
| (a)      | Central Government / President of India                | 1                    | 2214                                    | 0  | 0  | 2214                                | 0.00  | 2214   | 0           | 2214      | 0.00   | 0  | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 2214                           |
| (b)      | State Government / Governor                            | 0                    | 0                                       | 0  | 0  | 0                                   | 0.00  | 0  | 0           | 0         | 0.00   | 0  | 0.00                       | 0       | 0.00                                  | 0       | 0.00  | 0                              |

**Adani Transmission Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

|          |   |               |                  |          |          |                  |              |                  |          |                  |              |          |              |          |             |          |                  |
|----------|---|---------------|------------------|----------|----------|------------------|--------------|------------------|----------|------------------|--------------|----------|--------------|----------|-------------|----------|------------------|
| (c)      | Shareholding by Companies or Bodies Corporate where Central / State Government is Promoter  | 0             | 0                | 0        | 0        | 0.00             | 0            | 0                | 0        | 0.00             | 0            | 0.00     | 0            | 0.00     | 0           | 0.00     | 0                |
|          | <b>Sub Total (B)(3)</b>   | <b>1</b>      | <b>2214</b>      | <b>0</b> | <b>0</b> | <b>2214</b>      | <b>0.00</b>  | <b>2214</b>      | <b>0</b> | <b>2214</b>      | <b>0.00</b>  | <b>0</b> | <b>0.00</b>  | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>2214</b>      |
| <b>4</b> | <b>Non-Institutions</b>   |               |                  |          |          |                  |              |                  |          |                  |              |          |              |          |             |          |                  |
| (a)      | Associate Companies / Subsidiaries  | 0             | 0                | 0        | 0        | 0.00             | 0            | 0                | 0        | 0.00             | 0            | 0.00     | 0            | 0.00     | 0           | 0.00     | 0                |
| (b)      | Directors and their relatives (excluding independent and nominees directors)  | 2             | 107936           | 0        | 0        | 107936           | 0.01         | 107936           | 0        | 107936           | 0.01         | 0        | 0.01         | 0        | 0.00        | 0        | 107936           |
| (c)      | Key Managerial Personnel  | 1             | 49               | 0        | 0        | 49               | 0.00         | 49               | 0        | 49               | 0.00         | 0        | 0.00         | 0        | 0.00        | 0        | 49               |
| (d)      | Directors and their relatives (excluding independent and nominees directors) disclosed under "Promoter and Promoter Group" category | 0             | 0                | 0        | 0        | 0.00             | 0            | 0                | 0        | 0.00             | 0            | 0.00     | 0            | 0.00     | 0           | 0.00     | 0                |
| (e)      | Trust where any person belonging to "Promoter and Promoter Group" is "trustee", "beneficiary" or "author of the trust"              | 0             | 0                | 0        | 0        | 0.00             | 0            | 0                | 0        | 0.00             | 0            | 0.00     | 0            | 0.00     | 0           | 0.00     | 0                |
| (f)      | Investor Education & Protection Fund (IEPF)   | 0             | 0                | 0        | 0        | 0.00             | 0            | 0                | 0        | 0.00             | 0            | 0.00     | 0            | 0.00     | 0           | 0.00     | 0                |
| (g)      | Resident individuals holding nominal share capital up to Rs. 2 lakhs.   | 317611        | 15126706         | 0        | 0        | 15126706         | 1.36         | 15126706         | 0        | 15126706         | 1.36         | 0        | 1.36         | 0        | 0.00        | 0        | 14950298         |
| (h)      | Resident individuals holding nominal share capital in excess of Rs. 2 lakhs.  | 62            | 4513010          | 0        | 0        | 4513010          | 0.40         | 4513010          | 0        | 4513010          | 0.40         | 0        | 0.40         | 0        | 0.00        | 0        | 4483010          |
| (i)      | Non-resident Indians  | 2210          | 459621           | 0        | 0        | 459621           | 0.04         | 459621           | 0        | 459621           | 0.04         | 0        | 0.04         | 0        | 0.00        | 0        | 459621           |
| (j)      | Foreign Nationals   | 1             | 10000            | 0        | 0        | 10000            | 0.00         | 10000            | 0        | 10000            | 0.00         | 0        | 0.00         | 0        | 0.00        | 0        | 10000            |
| (k)      | Foreign Companies   | 1             | 15682600         | 0        | 0        | 15682600         | 1.41         | 15682600         | 0        | 15682600         | 1.41         | 0        | 1.41         | 0        | 0.00        | 0        | 15682600         |
|          | Green Transmission Investment Holding RSC Limited   | 1             | 15682600         | 0        | 0        | 15682600         | 1.41         | 15682600         | 0        | 15682600         | 1.41         | 0        | 1.41         | 0        | 0.00        | 0        | 15682600         |
| (l)      | Bodies Corporate  | 423           | 1851035          |          |          | 1851035          | 0.17         | 1851035          | 0        | 1851035          | 0.17         | 0        | 0.17         | 0        | 0.00        | 0        | 1851035          |
| (m)      | Any Other (Specify)   | 2072          | 1372312          |          |          | 1372312          | 0.12         | 1372312          | 0        | 1372312          | 0.12         | 0        | 0.12         | 0        | 0.00        | 0        | 1372312          |
|          | Trusts  | 1             | 586              | 0        | 0        | 586              | 0.00         | 586              | 0        | 586              | 0.00         | 0        | 0.00         | 0        | 0.00        | 0        | 736              |
|          | Bodies Corporate / LLP  | 32            | 306148           | 0        | 0        | 306148           | 0.03         | 306148           | 0        | 306148           | 0.03         | 0        | 0.03         | 0        | 0.00        | 0        | 306148           |
|          | Hindu Undivided Family  | 1959          | 964662           | 0        | 0        | 964662           | 0.09         | 964662           | 0        | 964662           | 0.09         | 0        | 0.09         | 0        | 0.00        | 0        | 964662           |
|          | Clearing Members  | 80            | 100916           |          |          | 100916           | 0.01         | 100916           | 0        | 100916           | 0.01         | 0        | 0.01         | 0        | 0.00        | 0        | 100916           |
|          | <b>Sub Total (B)(4)</b>   | <b>322383</b> | <b>39123269</b>  | <b>0</b> | <b>0</b> | <b>39123269</b>  | <b>3.51</b>  | <b>39123269</b>  | <b>0</b> | <b>39123269</b>  | <b>3.51</b>  | <b>0</b> | <b>3.51</b>  | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>38916861</b>  |
|          | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>  | <b>322842</b> | <b>316261602</b> | <b>0</b> | <b>0</b> | <b>316261602</b> | <b>28.35</b> | <b>316261602</b> | <b>0</b> | <b>316261602</b> | <b>28.35</b> | <b>0</b> | <b>28.35</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>316055194</b> |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category | Category & Name of shareholders   | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held <sup>S</sup> | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |            | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |         | Number of Shares pledged or otherwise encumbered |          | Number of equity shares held in dematerialised form |                                |
|----------|---|----------------------|---|--|--|-------------------------------------|---|--|-------------|------------|--|--|----------------------------|---------|--|----------|---|--------------------------------|
|          |   |                      |   |  |  |                                     |   | No of Voting Rights                                      |             |            |  |  | Total as a % of (A+B+C)    | No. (a) | As a % of total Shares held(b)                   | No. (a)  |   | As a % of total Shares held(b) |
|          |   |                      |   |  |  |                                     |   | Class eg: X  | Class eg: y | Total      |  |  |                            |         |  |          |   |                                |
| (i)      | (ii)  | (iii)                | (iv)                                    | (v)                                      | (vi) = (iii)+(iv)+(v)                        | (vii) As a % of (A+B+C2)            | (viii)  |  |             | (ix)       | (x) = (vi)+(ix) As a % of (A+B+C2)   | (xi)   |                            | (xii)   | (xiii)   |          |   |                                |
| 1        | Custodian / DR Holder - Name of DR Holder (if available)  | 0                    | 0                                       | 0  | 0  | 0                                   | 0   | 0  | 0           | 0          | 0  | 0  | 0                          | 0       | 0  | 0        | 0   |                                |
| 2        | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefit & Sweat Equity) Regulations, 2021) | 0                    | 0                                       | 0  | 0  | 0                                   | 0   | 0  | 0           | 0          | 0  | 0  | 0                          | 0       | 0  | 0        | 0   |                                |
|          | Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)   | 0                    | 0                                       | 0  | 0  | 0                                   | 0   | 0  | 0           | 0          | 0  | 0  | 0                          | 0       | 0  | 0        | 0   |                                |
|          | Total (A+B+C)   | 322851               | 1115492683                              | 0  | 0  | 1115492683                          | 100.00  | 1115492683   | 0           | 1115492683 | 100  | 0  | 100.00                     | 0       | 0.00   | 29984213 | 2.69  | 1115286275                     |

## Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

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| Sr. No. | Details of the SBO   |             |   | Details of Registered Owner   |             |   | Details of holding/exercise of right of the SBO in the reporting company, whether direct or indirect: |               |  |                     |                                   | Date of creation / acquisition of significant beneficial interest |
|---------|--|-------------|---|---|-------------|---|---|---------------|--|---------------------|-----------------------------------|---|
|         | Name   | Nationality | Nationality (Applicable in case of Any other is selected) | Name  | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of:   |               |  |                     |                                   |   |
|         |  |             |   |   |             |   | Shares  | Voting Rights | Rights on distributable dividend or any other distribution | Exercise of Control | Exercise of significant influence |   |
| 1       | Gautambhai Adani, Rajeshbhai Adani and Vinodbhai Adani (on behalf of S. B. Adani Family Trust) | Any Other   | Indian/ Cypriot   | Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust) | India       |   | 53.93   | 53.93         | -  | No                  | No                                | 2/8/2019  |
| 2       | Gautambhai Adani, Rajeshbhai Adani and Vinodbhai Adani (on behalf of S. B. Adani Family Trust) | Any Other   | Indian/ Cypriot   | Adani Tradeline Private Limited   | India       |   | 8.92  | 8.92          | -  | No                  | No                                | 2/8/2019  |
|         |  |             |   |   |             |   |   |               |  |                     |                                   |   |

In SBO, as there is option to mention PAN of one SBO, hence we have mentioned dummy PAN ZZZZZ9999Z. Further, in case of nationality, we have mention Indian/ Cypriot as nationality of (i) Gautambhai Shantilal Adani and Rajeshbhai Shantilal Adani is Indian, and (ii) nationality of Vinodbhai Shantilal Adani is Cypriot.

| <b>Table VI - Statement showing foreign ownership limits</b>   |                            |                            |
|--|----------------------------|----------------------------|
| <b>Particular</b>  | <b>Approved Limits (%)</b> | <b>Limits Utilized (%)</b> |
| As on shareholding date  | 100                        | 31.27                      |
| As on the end of previous 1st quarter  | 100                        | 29.54                      |
| As on the end of previous 2nd quarter  | 100                        | 29.83                      |
| As on the end of previous 3rd quarter  | 100                        | 29.90                      |
| As on the end of previous 4th quarter  | 100                        | 29.18                      |
| Notes:<br>(1) "Approved limits (%)" means the limit approved by Board of Directors / shareholders of the listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities.<br>(2) Details of foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instrument) Rules, 2019, made under Foreign Exchange Management Act, 1999. |                            |                            |