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| Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) | |
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|---|--|--|
| 1 | Name of Listed Entity: Adani Transmission Limited | |
| 2 | Scrip Code/Name of Scrip/Class of Security: 539254 /ADANITRANS / Equity | |
| 3 | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | |
| | a. | If under 31(1)(b) then indicate the report for Quarter ending : December 31, 2021 |
| | b. | If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | |

| | Particulars | Yes* | No* |
|---|---|-------------|------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |

*** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.**

Adani Transmission Limited

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------|-------------------------------|------------------------|---|--|--|------------------------|---|--|-------------|------------|-------------------------|--|--|----------------------------|--------------------------------|--|--------------------------------|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) = (iv)+(v)+ (vi) | (viii)As a % of (A+B+C2) | (ix) | | | | (x) | (xi)= (vii)+(x) As a % of (A+B+C2) | (xii) | | (xiii) | | (xiv) |
| (A) | Promoter & Promoter Group | 9 | 823963481 | 0 | 0 | 823963481 | 74.92 | 823963481 | 0 | 823963481 | 74.92 | 0 | 74.92 | 0 | 0.00 | 59492317 | 7.22 | 823963481 |
| (B) | Public | 95722 | 275846602 | 0 | 0 | 275846602 | 25.08 | 275846602 | 0 | 275846602 | 25.08 | 0 | 25.08 | 0 | 0.00 | 0 | 0.00 | 275612750 |
| (C) | Non Promoter - Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | | 95731 | 1099810083 | 0 | 0 | 1099810083 | 100.00 | 1099810083 | 0 | 1099810083 | 100.00 | 0 | 100.00 | 0 | 0.00 | 59492317 | 5.41 | 1099576231 |

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Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of shareholders | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held ^S | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|------------|---|----------------------|---|--|--|-------------------------------------|---|--|----------|------------------|-------------------------|--|--|----------------------------|--------------------------------|--|--------------------------------|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | (i) | (ii) | (iii) | (iv) | (v) | (vi) = (iii)+(iv)+ (v) | (vii) As a % of (A+B+C2) | (viii) | | | | (ix) | (x) = (vi)+(ix) As a % of (A+B+C2) | | | | | (xi) |
| 1 | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 2 | 2 | 0 | 0 | 2 | 0.00 | 2 | 0 | 2 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2 |
| | Gautambhai Shantilal Adani | 1 | 1 | 0 | 0 | 1 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1 |
| | Rajeshbhai Shantilal Adani | 1 | 1 | 0 | 0 | 1 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1 |
| (b) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other (Specify) | 3 | 729526379 | 0 | 0 | 729526379 | 66.33 | 729526379 | 0 | 729526379 | 66.33 | 0 | 66.33 | 0 | 0 | 59492317 | 8.15 | 729526379 |
| | Held by respective trustees (beneficial holders family trusts) | 2 | 630034660 | 0 | 0 | 630034660 | 57.29 | 630034660 | 0 | 630034660 | 0 | 0 | 57.29 | 0 | 0 | 48125937 | 7.64 | 630034660 |
| | Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust) | 1 | 621197910 | 0 | 0 | 621197910 | 56.48 | 621197910 | 0 | 621197910 | 0.00 | 0 | 56.48 | 0 | 0.00 | 48125937 | 7.75 | 621197910 |
| | Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust) | 1 | 8836750 | 0 | 0 | 8836750 | 0.80 | 8836750 | 0 | 8836750 | 0.00 | 0 | 0.80 | 0 | 0.00 | 0 | 0.00 | 8836750 |
| | Bodies Corporate | 1 | 99491719 | 0 | 0 | 99491719 | 9.05 | 99491719 | 0 | 99491719 | 0.00 | 0 | 9.05 | 0 | 0.00 | 11366380 | 11.42 | 99491719 |
| | Adani Tradeline LLP | 1 | 99491719 | 0 | 0 | 99491719 | 9.05 | 99491719 | 0 | 99491719 | 0.00 | 0 | 9.05 | 0 | 0.00 | 11366380 | 11.42 | 99491719 |
| | Sub Total (A)(1) | 5 | 729526381 | 0 | 0 | 729526381 | 66.33 | 729526381 | 0 | 729526381 | 66.33 | 0 | 66.33 | 0 | 0.00 | 59492317 | 8.15 | 729526381 |
| 2 | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other (Specify) | 4 | 94437100 | 0 | 0 | 94437100 | 8.59 | 94437100 | 0 | 94437100 | 0 | 0 | 8.59 | 0 | 0.00 | 0 | 0.00 | 94437100 |
| | Bodies Corporate | 4 | 94437100 | 0 | 0 | 94437100 | 8.59 | 94437100 | 0 | 94437100 | 0 | 0 | 8.59 | 0 | 0.00 | 0 | 0.00 | 94437100 |
| | Afro Asia Trade and Investments Ltd. | 1 | 30249700 | 0 | 0 | 30249700 | 2.75 | 30249700 | 0 | 30249700 | 0 | 0 | 2.75 | 0 | 0.00 | 0 | 0.00 | 30249700 |
| | Fortitude Trade and Investment Ltd. | 1 | 30249700 | 0 | 0 | 30249700 | 2.75 | 30249700 | 0 | 30249700 | 0 | 0 | 2.75 | 0 | 0.00 | 0 | 0.00 | 30249700 |
| | Worldwide Emerging Market Holding Ltd. | 1 | 30249700 | 0 | 0 | 30249700 | 2.75 | 30249700 | 0 | 30249700 | 0 | 0 | 2.75 | 0 | 0.00 | 0 | 0.00 | 30249700 |
| | Flourishing Trade And Investment Ltd | 1 | 3688000 | 0 | 0 | 3688000 | 0.34 | 3688000 | 0 | 3688000 | 0.00 | 0 | 0.34 | 0 | 0.00 | 0 | 0.00 | 3688000 |
| | Sub Total (A)(2) | 4 | 94437100 | 0 | 0 | 94437100 | 8.59 | 94437100 | 0 | 94437100 | 8.59 | 0 | 8.59 | 0 | 0.00 | 0 | 0.00 | 94437100 |
| | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | 9 | 823963481 | 0 | 0 | 823963481 | 74.92 | 823963481 | 0 | 823963481 | 74.92 | 0 | 74.92 | 0 | 0.00 | 59492317 | 7.22 | 823963481 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- Note:
 (1) PAN would not be displayed on website of Stock Exchange(s)
 (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Transmission Limited
Table III - Statement showing shareholding pattern of the Public shareholder

| (e) | Any Other (Specify) | 2578 | 2950714 | 0 | 0 | 2950714 | 0.27 | 2919271 | 0 | 2919271 | 0.27 | 0.00 | 0.27 | 0.00 | 0.00 | 0.00 | 0.00 | 2950714 |
|-----|--|--------------|------------------|----------|----------|------------------|--------------|------------------|----------|------------------|--------------|-------------|--------------|-------------|-------------|-------------|-------------|------------------|
| | Hindu Undivided Family | 1061 | 948419 | 0 | 0 | 948419 | 0.09 | 948419 | 0 | 948419 | 0.09 | 0.00 | 0.09 | 0.00 | 0.00 | 0.00 | 0.00 | 948419 |
| | Trusts | 2 | 4686 | 0 | 0 | 4686 | 0.00 | 4686 | 0 | 4686 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4686 |
| | Bodies Corporate | 233 | 1390984 | 0 | 0 | 1390984 | 0.13 | 1390984 | 0 | 1390984 | 0.13 | 0.00 | 0.13 | 0.00 | 0.00 | 0.00 | 0.00 | 1390984 |
| | NRIs | 1179 | 510784 | 0 | 0 | 510784 | 0.05 | 510784 | 0 | 510784 | 0.05 | 0.00 | 0.05 | 0.00 | 0.00 | 0.00 | 0.00 | 510784 |
| | Clearing Members (Shares in Transit) | 81 | 54398 | 0 | 0 | 54398 | 0.00 | 54398 | 0 | 54398 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 54398 |
| | Foreign National | 1 | 10000 | 0 | 0 | 10000 | 0.00 | 10000 | 0 | 10000 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 10000 |
| | Bodies Corporate / LLP / DR | 21 | 31443 | | | 31443 | | 31443 | | 31443 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 31443 |
| | Sub Total (B)(3) | 95284 | 14978571 | 0 | 0 | 14978571 | 1.36 | 14978571 | 0 | 14978571 | 1.36 | 0.00 | 1.36 | 0.00 | 0.00 | 0.00 | 0.00 | 14744719 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 95722 | 275846602 | 0 | 0 | 275846602 | 25.08 | 275846602 | 0 | 275846602 | 25.08 | 0.00 | 25.08 | 0.00 | 0.00 | 0.00 | 0.00 | 275612750 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Adani Transmission Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category | Category & Name of shareholders | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares heldS | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------|--|----------------------|---|--|--|-------------------------|---|--|-------------|-------|-------------------------|--|--|----------------------------|--------------------------------|--|--------------------------------|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) = (III)+(IV)+(V) | (VII) As a % of (A+B+C2) | Class eg: X | Class eg: y | Total | | (VIII) | (IX) | | | | | (X)= (VI)+(IX) As a % of (A+B+C2) |
| 1 | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

Adani Transmission Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Sr. No. | Details of the SBO | | | Details of Registered Owner | | | Details of holding/exercise of right of the SBO in the reporting company, whether direct or indirect: | | | | | Date of creation / acquisition of significant beneficial interest |
|---------|----------------------------|-------------|---|---|-------------|---|---|----------------|--|---------------------|-----------------------------------|---|
| | Name | Nationality | Nationality (Applicable in case of Any other is selected) | Name | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of: | | | | | |
| | | | | | | | Shares* | Voting Rights* | Rights on distributable dividend or any other distribution | Exercise of Control | Exercise of significant influence | |
| 1 | Gautambhai Shantilal Adani | India | | Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust) | India | | 0 | 0 | - | No | No | 08-02-2019 |
| 2 | Rajeshbhai Shantilal Adani | India | | Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust) | India | | 0 | 0 | - | No | No | 08-02-2019 |
| 3 | Vinod Adani | Any other | Cypriot | Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust) | India | | 0 | 0 | - | No | No | 08-02-2019 |
| 4 | Gautambhai Shantilal Adani | India | | Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust) | India | | 0 | 0 | - | No | No | 08-02-2019 |
| 5 | Rajeshbhai Shantilal Adani | India | | Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust) | India | | 0 | 0 | - | No | No | 08-02-2019 |
| 6 | Vinod Adani | Any other | Cypriot | Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust) | India | | 0 | 0 | - | No | No | 08-02-2019 |
| 7 | Gautambhai Shantilal Adani | India | | Adani Tradeline LLP | India | | 0 | 0 | - | No | No | 08-02-2019 |
| 8 | Rajeshbhai Shantilal Adani | India | | Adani Tradeline LLP | India | | 0 | 0 | - | No | No | 08-02-2019 |
| 9 | Vinod Adani | Any other | Cypriot | Adani Tradeline LLP | India | | 0 | 0 | - | No | No | 08-02-2019 |

*In terms of the disclosure of significant beneficial interests received by the Company from respective promoter entities, Shri Gautam S. Adani, Shri Rajesh S. Adani and Shri Vinod S. Adani collectively hold 66.33% significant beneficial holding in the Company.