Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements)

1	Name o	f Listed Entity: Adani Transmission Limited
2	Scrip Co	ode/Name of Scrip/Class of Security: 539254 /ADANITRANS / Equity
3	Share H	olding Pattern Filed under: <del>Reg. 31(1)(a)</del> /Reg. 31(1)(b) <del>/Reg.31(1)(c)</del>
	а.	If under 31(1)(b) then indicate the report for Quarter ending : December 31, 2022
		If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declarat	ion: The Listed entity is required to submit the following declaration to the extent of submission of
	informal	:ion:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - Summary Statement holding of specified securities

Category			No. of fully paid up equity shares held	No. of Partly paid- up equity shares held	underlying Depository	Total nos. shares held	% of total no. of shares (calculated as per	Number of Voting	Rights h	eld in each class of	securities	No. of Shares Underlying Outstanding convertible	Shareholding, as a % assuming full conversion of convertible		Locked in shares	Number of Shares otherwise encum		Number of equity shares held in dematerialised form
							SCRR, 1957)	No of	Voting P	Rights	Total as a %	securities (including	securities ( as a percentage of	No. (a)	As a % of	No. (a)	As a % of	
								Class eg: X	Class eg: y	Total	of (A+B+C)	Warrants)	diluted share capital)		total Share held(b)	5	total Shares held(b)	
(I)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)			(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)		(XII)	(XI	II)	(XIV)
(A)	Promoter & Promoter Group	9	827631081	0	0	827631081	74.19	827631081	0	827631081	74.19	0	74.19		0 0.0	0 5482654	7 6.62	827631081
(B)	Public	152423	287861602	0	0	287861602	25.81	287861602	0	287861602	25.81	0	25.81		0 0.0	0 0	0.00	287669754
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0 0		0 0.0	0 0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0 0.0	0 0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00		0.00		0 0.0	0 0	0.00	0
		152432	1115492683	0	0	1115492683	100	1115492683	0	1115492683	100	0	100		0 0.0	0 5482654	7 4.92	1115300835

#### Adani Transmission Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held		No. of shares underlying Depository	Total nos. shares held	Shareholding as a % of total no. of shares	Number of Voting Righ	ts held in ea	ch class of securities		No. of Shares Underlying Outstanding	Shareholding , as a % assuming full conversion of	Numbe shares	r of Locked in	Number of Shares p otherwise encumbe		Number of equity shares held in dematerialised
					Receipts			No of Voting Rights			Total as a	convertible	convertible securities	No. (a)	As a % of	No. (a)	As a % of	form
								Class eg: X	Class eg: y	Total	% of (A+B+C)	securities (including	( as a percentage of diluted share capital)		total Shares held(b)		total Shares held(b)	
												Warrants)						
	0	(11)	(111)	(1V)	Ś	(VI) = (III)+(IV)+ (V)	(VII) As a % of (A+B+C2)		(VII	0		(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)		(XI)	(XII)		(XIII)
-	Indian																	
(a)	Individuals / Hindu Undivided Family	2	2 2	0	0	_			-	2	0.00			_				
	Gautambhai Shantilal Adani	1	1 1	0	0		I 0.00	1	0	1	0.00							
	Rajeshbhai Shantilal Adani	1	1 1	0	0		0.00	1	0	1	0.00		0.00			0		
(b)	Central Government/State Government(s)	0		0	0	-			-	- · · ·	0.00							
(c)	Financial Institutions / Banks	0		0	•					0	0.00						0.00	
(d)	Any Other (Specify)	2	2 729526379	0	v			729526379		729526379			00110		•	12020211		
	Held by respective trustees (beneficial holders family trusts)	1	630034660	0	0	630034660	56.48	630034660	0	630034660	0	C	56.48	3 0	0	38673737	6.14	
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1	630034660	0	0	630034660	56.48	630034660	0	630034660	0.00	C	56.48	3 0	0.00	38673737	6.14	630034660
	Bodies Corporate	1	99491719	0	0	99491719	8.92	99491719	0		0.00	0	8.92	2 0	0.00	4384810	4.41	9949171
	Adani Tradeline Private Limited (see note below)	1	1 99491719	0	0	99491719			0	99491719	0.00							
	Sub Total (A)(1)	4	729526381	0	0	729526381	65.40	729526381	0	729526381	65.40	0	65.40	) 0	0.00	43058547	5.90	72952638
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	C	0.00	C	0	0	0.00	0	0.00		0.00	C	0.00	
(b)	Government	0	0 0	0	0	0	0.00	0	0	0	0.00	0	0.00	) 0	0.00	0	0.00	
(c)	Institutions	0	0 0	0	0	0	0.00	0	0	0	0.00	0	0.00	0 0	0.00	0	0.00	
(d)	Foreign Portfolio Investor	0	0 0	0	0	0	0.00			0	0.00	0	0.00	0 0	0.00	0	0.00	
(e)	Any Other (Specify)	5	98104700	0	•					20101100								9810470
	Bodies Corporate	5	20101100	0	-					20101100		-			-	0		
	Afro Asia Trade and Investments Limited	1	1 30249700	0	<u> </u>					30249700	0	°	E.71		0	0	0.00	
	Fortitude Trade and Investment Limited	1	33917200	0	0					33311200	0	·	5.01		-	11768000		
	Worldwide Emerging Market Holding Limited	1	1 30249700	0	0			30249700		30249700	0	-				0	0.00	
	Flourishing Trade And Investment Limited	1	1 3688000	0	0					3688000	0.00					0		
	Gelt Bery Trade and Investment Limited	1	1 100	0	0	100	0.00	100	1	100	0.00	0	0.00	0 0	0.00	0	0.00	100
	Sub Total (A)(2)	5	98104700	0	0	98104700	8.79	98104700	0	20101100	8.79		8.79	0.00			12.00	9810470
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	9	827631081	0	0	827631081	74.19	827631081	0	827631081	74.19	C	74.19	0	0.00	54826547	6.62	82763108

Note - Adani Tradeline LLP has been converted into Company with the name Adani Tradeline Pvt. Ltd. w.e.f. 6th July, 2022. As on September 30, 2022, 9,56,26,149 Shares of the Company are held in the demat account of Adani Tradeline LLP. Transfer of said shares to the demat account of Adani Tradeline Private Limited is under process.

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

#### Note:

PAN would not be displayed on website of Stock Exchange(s)
 The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

### Adani Transmission Limited

## Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders		No. of fully paid up equity shares held	No. of Partly paid-up	No. of shares underlyi ng	Total nos. shares heldS	Shareholding as a % of total no. of shares	Number of Voti securities	ng Right	s held in each cla	ss of	Underlying Outstanding	Shareholding , as a % assuming full conversion of	Number of Lo shares	ocked in	Number pledged otherwis		Number of equity shares held in
				equity shares held	Deposit ory Receipt		(calculated as per SCRR, 1957)	No of Voting Ri	-		Total as a % of (A+B+C)	convertible securities (including Warrants)	convertible securities ( as a percentage of diluted share	No. (a)	As a % of total Shares held(b)		As a % of total Shares held(b)	dematerialised form
					s			Class eg: X	Class eg: y	Total			capital)		neid(b)		neid(b)	
	()	(11)	(11)	(IV)	(V)	(VI) = (III)+(IV)+ (V)	(VII) As a % of (A+B+C2)			(VIII)		(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)	(X	1)	0	KII)	(XIII)
1	Institutions (domestic)															1		
(a)	Mutual Fund	19	1399506	0	0	1399506	0.13	1399506	0	1399506	0.13	0.00	0.13	0	0.00	0	0.00	1399506
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0 0	0.00	0.00	0.00	0	0.00	0	0.00	0
(c)	Alternate Investment Funds	4	2404	0			0.00	2404	0	2404	0.00	0.00	0.00	0	0.00	0	0.00	2404
(d)	Banks	3									0.00						0.00	
(e)	Insurance Companies	2															0.00	
	Life Insurance Corporation of India	1	40676207	0				40676207	0		3.70	0					0.00	
(f)	Provident Funds/ Pension Funds	0		C			0.00	0	0	0	0.00			0			0.00	
(g)	Asset reconstruction Companies	0	0	C	0 0	0	0.00	0	0	0 0	0.00	0.00	0.00	0	0.00	0	0.00	0
(h)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0 0	0.00	0.00	0.00	0	0.00	0	0.00	0
(i)	NBFCs registered with RBI	3	1657	0			0.00	1657	0	1657	0.00	0	0.00	0	0.00	0	0.00	1657
(j)	Other financial institutions	0	0	0	0	0	0.00	0	0	0 0	0.00	0.00	0.00	0	0.00	0	0.00	0
(k)	Any Other (Specify)	0								0 0	0.00	0.00	0.00	0	0.00	0	0.00	0
	Sub Total (B)(1)	31	42083396	0	0	42083396	3.77	42083396	0	42083396	3.77	0	3.77	0	0.00	0	0.00	42083396
2	Institutions (foreign)																	
(a)	Foreign Direct Investment	0	0	0			0.00	0	0	0 0	0.00	0	0.00	0	0.00	0	0.00	
(b)	Foreign Venture Capital Investors	0	0	C	0	0	0.00	0	0	0 0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Sovereign Wealth Funds	0	0	C	0 0	0	0.00	0	0	0 0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investors Category I	0	0	C	0 0	0	0.00	0	0	0 0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investors Category II	453	215458062	C	0	215458062	19.32	215458062	C	215458062	19.32	0	19.32	0	0.00	0	0.00	215458062
	Elara India Opportunities Fund Limited	1	40362008	C	0	40362008	3.62	40362008	(	40362008	3.62	0	3.62	0	0.00	0	0.00	40362008
	Cresta Fund Limited	1	17858207	C	0 0	17858207	1.60	17858207	0	17858207	1.60	0	1.60	0	0.00	0	0.00	17858207
	Apms Investment Fund Limited	1	20718238	C	0 0	20718238	1.86	20718238	(	20718238	1.86	0	1.86	0	0.00	0	0.00	20718238
	Lts Investment Fund Limited	1	18131550					18131550	(		1.63	0					0.00	
	Asia Investment Corporation (Mauritius) Limited	1	17386774	C	0	17386774	1.56	17386774	0	17386774	1.56	0	1.56	0	0.00	0	0.00	17386774
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	c	0	0	0.00	0	C	0 0	0.00	0	0.00	0	0.00	0	0.00	0
(g)	Any Other (Specify)	0	0	C	0	0	0.00	0	0	0 0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (B)(2)	453									19.32	0					0.00	
3	Central Government / State Goernment(s)																	
(a)	Central Government / President of India	1	1314	C	0	1314	0.00	1314	C	1314	0.00	0	0.00	0	0.00	0	0.00	1314
(b)	State Government / Governor	0	0	C	0	0	0.00	0		0 0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Shareholding by Companies or Bodies Corpoate where Central / State Government is Promoter	Ō										0					0.00	

Adani	Transmission Limited																	
Table III	- Statement showing sharehold	ing patter	n of the Public s	hareholde	er													
	Sub Total (B)(3)	1	1314	0	0	1314	0.00	1314	0	1314	0.00	0	0.00	0	0.00	0	0.00	1314
4	4 Non-Institutions																	
(a)	Associate Companies / Subsidaries	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	C
(b)	Directors and their relatives (excluding independent and nominees directors)	2	150786	0	0	150786	0.01	150786	0	150786	0.01	0	0.01	0	0.00	0	0.00	150786
(c)	Key Managerial Personnel	1	49	0	0	49	0.00	49	0	49	0.00	0	0.00	0	0.00	0	0.00	49
(d)	Directors and their relatives (excluding independent and nominees directors) disclosed under "Promoter and Promoter Group" category	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Trust where any person belonging to "Promoter and Promoter Group" is "trustee", "beneficiary" or "author of the trust"	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	Investor Education & Protection Fund (IEPF)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs.	148654	8572265	0	0	8572265	0.77	8572265	0	8572265	0.77	0	0.77	0	0.00	0	0.00	8380417
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs.	58	3437602	0	0	3437602	0.31	3437602	0	3437602	0.31	0	0.31	0	0.00	0	0.00	3437602
(i)	Non-resident Indians	1568	334903	0	0	334903	0.03	334903		334903	0.030	0	0.03	0	0.00	0	0.00	334903
j)	Foreign Nationals	1	10000	0	0	10000	0.00	10000		10000	0.001	0	0.00	0	0.00	0	0.00	10000
(k)	Foreign Companies	1	15682600	0	0	15682600	1.41	15682600		15682600	1.41	0	1.41	0	0.00	0	0.00	15682600
••	Green Transmnission Investment Holding RSC Limited	1	15682600	0	0	15682600	1.41	15682600		15682600	1.41	0	1.41	0	0.00	0	0.00	15682600
(I)	Bodies Corporate	298	688187			688187	0.06	688187		688187	0.06	0	0.06	0	0.00	0	0.00	688187
(m)	Any Other (Specify)	1355	1442438			1442438	0.13	1442438		1442438	0.13	0	0.13	0	0.00	0	0.00	1442438
	Trusts	2	736	0	0	736	0.00	736		736	0.00	0	0.00	0	0.00	0	0.00	736
	Bodies Corporate / LLP	26	515834	0	0	515834	0.05	515834		515834	0.05	0	0.05	0	0.00	0	0.00	515834
	Hindu Undivided Family	1267	891151	0	0	891151	0.08	891151		891151	0.08	0	0.08	0	0.00	0	0.00	891151
	Clearing Members	60	34717			34717	0.00	34717		34717	0.00	0	0.00	0	0.00	0	0.00	34717
	Sub Total (B)(4)	151938	30318830	0	0	30318830	2.72	30318830	0	30318830	2.72	0	2.72	0	0.00	0	0	30126982
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	152423	287861602	0	0	287861602	25.81	287861602	0	287861602	25.81	0	25.81	0	0.00	0	0	287669754

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

# Adani Transmission Limited Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	sharehold	No. of fully paid up equity shares held	No. of Partly paid-up equity	No. of shares underlying Depository Receipts	Total nos. shares heldS	Shareholding as a % of total no. of shares (calculated as	Number of Voting	g Rights I	neld in each class o	of securities		Shareholding, as a % assuming full conversion of convertible	Number of Locke	ed in shares	nares Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised
				shares held			per SCRR, 1957)	No of Voting Rigi Class eg: X	Class eg: y	Total	Total as a % of (A+B+C)	securities (including Warrants)	securities ( as a percentage of diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	form
	()	(11)	(11)	(1V)	w	(VI) = (III)+(IV)+ (V)	(VII) As a % of (A+B+C2)			(VIII)		(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)	(XI)		×	(11)	(XIII)
	Custodian / DR Holder - Name of DR Holder (if available)	0	0		0	0	0	G	0 0	0	0	0	0	o	0	0	o	
	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefit & Sweat Equity) Regulations, 2021)	0	0	0 0	0	0	0	c	0	0	0	0	0	0	0	o	0	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	o	0	0	0	0	1115492683	0 0	o	0	o	0	0	0.00	0 54826547	o	111530083

Note: (1) PAN would not be displayed on website of Stock Exchange(s). (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

Adani Tra	ansmission Limited											
Table IV	<ul> <li>Statement showing shareholdi</li> </ul>	ng pattern of t	he Non Promote	r- Non Public shareholder								
Sr. No.	Details o	f the SBO		Details of Registered (	Dwner		Details of company,	Date of creation / acquisition of significant				
	Name	Nationality	Nationality	Name	Nationality	Nationality			Whether by virtue	of:		beneficial interest
			(Applicable in case of Any other is selected)			(Applicable in case of Any other is selected)	Shares*	Voting Rights*	Rights on distributable dividend or any other distribution		Exercise of significant influence	
1	Gautambhai Shantilal Adani	India		Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	India		C		-	No	No	08-02-2019
2	Rajeshbhai Shantilal Adani	India		Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	India		C	) (	-	No	No	08-02-2019
3	Vinod Adani	Any other	Cypriot	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	India		0	) (	-	No	No	08-02-2019
4	Gautambhai Shantilal Adani	India		Adani Tradeline LLP	India		0	) (	- 1	No	No	08-02-2019
5	Rajeshbhai Shantilal Adani	India		Adani Tradeline LLP	India		0	) (	- 1	No	No	08-02-2019
6	Vinod Adani	Any other	Cypriot	Adani Tradeline LLP	India		0	) (		No	No	08-02-2019

\*In terms of the disclosure of significant beneficial interests received by the Company from respective promoter entities, Shri Gautam S. Adani, Shri Rajesh S. Adani and Shri Vinod S. Adani collectively hold 66.33% significant beneficial holding in the Company.

Table VI - Statement shownng foreign ownership limits											
Particular	Approved Limits (%)	Limits Utilized (%)									
As on shareholding date	100	29.54									
As on the end of previous 1st quarter	100	29.83									
As on the end of previous 2nd quarter	100	29.90									
As on the end of previous 3rd quarter	100	29.18									
As on the end of previous 4th quarter	100	29.42									

Notes:

(1) "Approved limits (%) means the limit approved by Board of Directors / shareholders of the listed entity. In case the listed entity has no Board approved limit, proivde details of sectoral / statutory cap prescribed by Government / Regulatory Authorities.

(2) Details of foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instrument) Rules, 2019, made under Foreign Exchange Management Act, 1999.