Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1 Name	e of Listed Entity: Adani Transmission Limited
2 Scrip	Code/Name of Scrip/Class of Security: 539254 / ADANITRANS / Equity
3 Share	Holding Pattern Filed under: Reg. 31(1)(a)/ Reg. 31(1)(b) /Reg.31(1)(c)
a.	If under 31(1)(b) then indicate the report for Quarter ending : December 31 , 2017
b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4 Decla	ration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Transmission Limited
Table I - Summary Statement holding of specified securities

Catego	Category of	Number	No. of fully	No. of	No. of	Total nos.	Sharehol	Numb	er of Voting	Rig	hts held	No. of	Sharehol	Number of Loc	ked in	Number of Sha	ires	Number of
ry	shareholder	of	paid up	Partly	shares				n class of sec			Shares	ding , as	shares		pledged or oth	erwise	equity shares
		sharehol ders	equity shares held	equity	underlyin g Depositor y Receipts		no. of shares (calculate	Class	Class Tota	á	a % of (A+B+C)	Outstan	assuming full conversio	No. (a)	As a % of total Share s	,	As a % of total Share s	held in dematerialise d form
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)		(IX)	•		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
	Promoter &																	
(A)	Promoter Group	9	823963481	0	0	823963481	74.92	0	0	0	0.0000	0	74.92	219962017	26.70	138666864	16.83	823963481
(B)	Public	52860	275846602	0	0	275846602	25.08	0	0	0	0.0000	0	25.08	0	0.00	0	0.00	275402551
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0	0	0.00	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	0
	Shares Held By																	
(C2)	Employee Trust	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	0
	Total	52869	1099810083	0	0	1099810083	100.00	0	0	0	0.0000	0	100.00	219962017	20.00	138666864	12.61	1099366032

Adani Transmission Limited
Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category		Nos. of shareh olders	up equity shares held	paid-up equity	shares underlying	Total nos. shares heldS	ing as a % of total				s held in	No. of Shares Underl	a % assuming full	Number of Locked	in shares	Number of Shares ple otherwise encumbere	Number of equity shares held in dematerialised form	
				shares held	Depositor y Receipts		no. of shares (calculate	No of V	oting Ri	ights	Total a a % of	Outsta		No. (a)	As a % of total Shares	No. (a)	As a % of total Shares held(b)	
							d as per SCRR, 1957)	Class eg: X	Class eg: y	Total	(A+B+C		diluted share capital)		held(b)			
	(1)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(IX)		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
	Indian																	
(a)	Individuals / Hindu Undivided Family	2									0.0							2
	Gautambhai Shantilal Adani	1	1	0		1					0.0							:
(b)	Rajeshbhai Shantilal Adani	1	1	0		1					0.0							
(b)	Central Government / State Government(s)			-		_											0.00	
(c)	Financial Institutions / Banks	0		0							0.0							
(d)	Any Other (Specify)	3		0						_	0 (_						
	Held by respective trustees (beneficial holders family trusts)	2	630034660	0	0	630034660	57.29	0		0	0 (0 0	57.29	219962017	34.91	136012601	21.59	630034660
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1	621197910	0	0	621197910	56.48	0		0	0.00) (56.48	219962017	35.41	136012601	21.90	621197910
	Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1	8836750	0	0	8836750	0.80	0		0	0.0	0 (0.80	0	0.00	0	0.00	8836750
	Bodies Corporate	1	99491719	0	0	99491719	9.05	0		0	0.0) (9.05	0	0.00	2654263	2.67	99491719
	Adani Properties Pvt. Ltd.	0		0			0.00			0	0.0						0.00	
	Adani Tradeline LLP	1	99491719	0		00.000.00					0.0							99491719
	Sub Total (A)(1)	5	729526381	0	0	729526381	66.33	0		0 (0.0) (66.33	219962017	30.15	138666864	19.01	72952638:
(a)	Foreign Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0		0	0.0) (0.00	0	0.00	0	0.00	1
(b)	Government	0			-						0.0							
(c)	Institutions	0									0.0							
(d)	Foreign Portfolio Investor	0									0.0		0.00					
(e)	Any Other (Specify)	4	94437100		_					-	0 (_				1		
-	Bodies Corporate Afro Asia Trade and Investments	1	94437100 30249700	0		94437100 30249700					0 0		2.75					
	Limited	1	30249700	0		30249700					0 (2.75					
	Universal Trade and Investments Limited	1		0	Ü						0 1				-	Í		
	Worldwide Emerging Market Holding Limited	1	30249700	-	-	30249700							2.75				0.00	
	Pan Asia Trade & Investment Private Limited	1	3688000	0	0	3688000	0.34	0		0	0.0	0 (0.34	ı a	0.00	o c	0.00	3688000
	Sub Total (A)(2)	4	94437100	0	0	94437100	8.59	0		0	0.0) (8.59	0	0.00	0	0.00	94437100
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	9	823963481	0	0	823963481	74.92	0		0	0.0) (74.92	219962017	26.70	138666864	16.83	823963481

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Transmission Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	• •	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity	No. of shares underlyi	Total nos. shares heldS	ng as a % of total no. of shares		r of Votir securitie		held in each	Shares Underl ying	Shareholding , as a % assuming full conversion of	Number of L shares	ocked in	Number of Shares pledged or otherwise encumbered		
				shares held	Deposit ory Receipts		(calculated as per SCRR,	No of V	oting Rig	hts	Total as a % of (A+B+C)		convertible securities (as a t percentage of	No. (a)	As a % of total Shares	No. (a)	As a % of total Shares held(b)	form
							1957)	Class eg: X	Class eg: y	Total		ible securiti es (includi ng Warran ts)			held(b)		nea(s)	
	(1)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		+	(IX)		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)	(X)	II)	()	KIII)	(XIV)
1	I Institutions																	
(a)	Mutual Fund	0	0	0	0	0	0.00	(0		0.0000	0	0.0000	(0.0000	0	0.0000	
(b)	Venture Capital Funds	0	0	0	0	0								(0.0000			
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	C	0	C	0.0000	O	0.0000	(0.0000	0	0.0000	
(d)	Foreign Venture Capital Investors	0	0	O	0	0	0.00	(0	C	0.0000	0	0.0000	(0.0000	0	0.0000	
(e)	Foreign Portfolio Investor	73	214157191	0	0	214157191	19.47	(0		0.0000	0	0.0000	(0.0000	0	0.0000	214157191
	Elara India Opportunities Fund Limited		51481630	C	0	51481630	4.68	(0	C	0.0000	C	0.0000	(0.0000	0	0.0000	5148163
	Cresta Fund Ltd		43344255	C	0	43344255	3.94	(0		0.0000	C	0.0000	(0.0000	0	0.0000	4334425
	Emerging India Focus Funds		28470266	C	0	28470266	2.59	(0	C	0.0000	C	0.0000	(0.0000	0	0.0000	2847026
	Albula Investment Fund Ltd		26205135	C	0	26205135	2.38	(0	(0.0000	C	0.0000	(0.0000	0	0.0000	2620513
	Em Resurgent Fund		19022616		0			(0			C	0.0000	(0.0000	0	0.0000	1902261
	Vespera Fund Limited		16017868	0	0	16017868	1.46	(0			0	0.0000	(0.0000	0	0.0000	1601786
	Apms Investment Fund Ltd		11518497			11518497	1.05	(0	C	0.0000	C	0.0000	(0.0000	0	0.0000	1151849
(f)	Financial Institutions / Banks	6	28877438	0	0	28877438	2.63	(0		0.0000	0	0.0000		0.0000	0	0.0000	28877438
	LIFE INSURANCE CORPORATION OF INDIA		27997267	C	0	27997267	2.55	(0	C	0.0000	C	0.0000	(0.0000	0	0.0000	2799726
(g)	Insurance Companies	0	0	0	0	0	0	(0		0	0	0	() (0	0	
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	C	0	C	0.0000	0	0.0000	(0.0000	0	0.0000	
(i)	Any Other (Specify)	0				•				_		_						
2	Sub Total (B)(1) Central Government/ State Government(s)/ President of	79 0				2 1000 1025			0 0	_								24303462
	India Central Government / State Government(s)	0	0	0	0	0	0.00	(0	C) 0	0	0	() () 0	0	
	Sub Total (B)(2)	0	0	0	0 0	0	0.00) 0) 0	0	0) () 0	0	

Adani Transmission Limited Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders		No. of fully paid up equity shares held	No. of Partly paid-up equity shares	No. of shares underlyi ng Deposit		Shareholdi ng as a % of total no. of shares (calculated	class of	securitie	s	held in each	No. of Shares Underl ying Outsta	Shareholding, as a % assuming full conversion of convertible	Number of Lo shares	cked in		Shares pledged e encumbered	
				held	ory Receipts		as per SCRR, 1957)	No of V	Class eg: y	Total	Total as a % of (A+B+C)	nding convert ible	securities (as a percentage of diluted share capital)		As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	IOTH
	(1)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		•	(IX)	,	(x)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)
3	Non-Institutions																	
(a)	Individuals		0	0	C	0	0.00		0	0	0.0000) 0	0.0000	0	0.0000	D	0.0000	0
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	49648	13902847	0	C	13902847	1.26		0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	13568796
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	105	7292567	0	C	7292567	0.66		0	0	0.0000	0	0.0000	0	0.0000	D	0.0000	7182567
(b)	NBFCs registered with RBI	0	O	0	C	0	0.00		0	0	0.0000) 0	0.0000	0	0.0000	0	0.0000	0
(c)	Employee Trusts	0	0	0	0	0	0.00		0	0	0.0000) 0	0.0000	0	0.0000	D	0.0000	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	O	0	0.00	(0	0	0.0000	0	0.0000	0	0.0000	D	0.0000	0
(e)	Any Other (Specify)	3028		-			1.0562332											11616559
	Hindu Undivided Family	1164	1471550		_	1471550	0.13		_			_					0.0000	
	Bodies Corporate	522	4039789		-	4039789	0.37	_	_	_							0.0000	
	NRIs	904	5018820		_	3010020	0.46		, ,						0.000		0.0000	
	Trusts Clearing Members (Shares in	436	500 1075900		-	500 1075900	0.00		_	0					0.0000		0.0000	
	Transit)	430	10/3300	"		1073300	0.10	'			0.0000		0.0000		0.0000		0.0000	107,3900
	Foreign National	1	10000	0	C	10000	0.00		0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	
	Sub Total (B)(3)	52781	32811973	0	C	32811973	2.98		0	0	C	0	C	0	(0	0 (32367922
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	52860	275846602	0	O	275846602	25.08	(0	0	0.0000	0	0.0000	0	0.0000	0	0 (275402551

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Adani Transmission Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	sharehold	paid up equity shares	-	underlying Depository	Total nos. shares heldS	ding as a % of total	class of se		ghts held i	n each	Underlyin	ding , as a %		cked in	Number of Sha pledged or oth encumbered		Number of equity shares held in
				held	equity shares held	Receipts		no. of shares (calculate d as per		% of (A+B+C)		% 01 (A+B+C)	g Outstand ng convertib	conversio		As a % of total Shares		Shares	dematerialise d form
									Class eg: X	Class eg: y	Total		le securities	convertib		held(b)		held(b)	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2))	(XIII))	(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	C	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	o	0	o	0.0000	0	C) 0	0.0000) o	0.0000	0	0.0000	0	0.0000	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	o	0	o	0.0000	0		0 0	0.0000	0 0	0.0000	0	0.0000	0	0.0000	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available