## Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

	of Listed Entity: Adani Transmission Limited												
2 Scrip	2 Scrip Code/Name of Scrip/Class of Security: 539254 / ADANITRANS / Equity												
3 Share	Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)												
a.	If under 31(1)(b) then indicate the report for Quarter ending: June 30, 2017												
b.	If under 31(1)(c) then indicate date of allotment/extinguishment												
4 Decla	ration: The Listed entity is required to submit the following declaration to the extent of submission of information:-												

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Transmission Limited
Table I - Summary Statement holding of specified securities

_	Category of shareholder	of	No. of fully paid up	Partly		shares held	Sharehol ding as a	in eacl	h class of s	ecur	ities	Shares	ding , as	Number of Loc shares		Number of Sha pledged or oth		
		sharehol ders	equity shares held	equity	underlyin g Depositor v		(calculate	Class	Class To		a % of (A+B+C)	Underly ing Outstan ding	assuming	No. (a)	As a % of total Share		As a % of total Share	held in dematerialise d form
					Receipts		d as per	eg: X	eg: y			convert	n of		s		s	
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)		(IX			(x)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
	Promoter & Promoter Group	_	823963479			022062470	74.00			0	0.0000		74.03	240002047	26.70	102052207	22.22	022062470
` '	•				0					- 0								
(B)	Public	54675	275846604	U	U	275846604	25.08	0	U	U	0.0000	0	25.08	U	0.00	0	0.00	275388503
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0	0	0.00	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	0
	Shares Held By																	
(C2)	Employee Trust	0	0	0	0	0	0.00			0					0.00			
	Total	54682	1099810083	0	0	1099810083	100.00	0	0	0	0.0000	0	100.00	219962017	20.00	183063297	16.64	1099351982

Adani Transmission Limited
Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders		No. of fully paid up equity shares held	Partly paid-up		Total nos. shares heldS	Shareholdin g as a % of total no. of		r of Voti	ng Rights curities	held in	Shares Underly	assuming full	Number of Locked	in shares	Number of Shares pled encumbered	lged or otherwise	Number of equity shares held in dematerialised form
				equity shares held	ing Deposit ory		shares (calculated as per SCRR,		oting Rig		Total as a % of (A+B+C)	ding	conversion of convertible securities ( as a	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
					Receipt s		1957)	Class eg: X	Class eg: y	Total		convert ible securiti es (includi ng Warran ts)						
	(1)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(	(IX)		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(a)	Indian Individuals / Hindu Undivided Family	0	0	0	0	0	0	(	0 (	0 (	0 0	0	0	C	0	C	) (	0
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00		0 (	0 (	0.00	0	0.00	C	0.00	o c	0.00	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00		0 (	0 (	0.00	0	0.00		0.00	0	0.00	0
(d)	Any Other (Specify)	3		9 0	0	729526379	66.33		0 (	0 (	0 0	0	66.33	219962017	30.15	183063297	25.09	729526379
	Held by respective trustees (beneficial holders family trusts)	2	630034660	0	0	630034660	57.29	•	0 (	0 (	0	0	57.29			183063297	29.00	630034660
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1	621197910	0 0	0	621197910	56.48	. (	0	0 (	0.00	a	56.48	219962017	35.41	. 183063297	7 29.47	7 621197910
	Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1 i	8836750	0 0	0	8836750	0.80		0	0 (	0.00	0	0.80	C	0.00	C	0.00	8836750
	Bodies Corporate	1		9 0					0 (	0 (	0.00							
	Adani Properties Pvt. Ltd.	0		0	·		0.00		0 (	0	0.00				0.00		0.00	
L	Parsa Kente Rail Infra LLP	1						(		0 0	0.00						0.00	
	Sub Total (A)(1)	3	729526379	9 0	0	729526379	66.33		0 (	0 (	0.00	0	66.33	219962017	30.15	183063297	25.09	729526379
(a)	Foreign Individuals (Non-Resident Individuals / Foreign Individuals)	0					0.00			0 (	0.00				0.00		0.00	
(b)	Government	0			_				0 (	0 (								
(c)	Institutions	0							0 (	0 (							0.00	
(d)	Foreign Portfolio Investor	0		-	·		0.00		0 (	0 (								
(e)	Any Other (Specify) Bodies Corporate	4			_				0 (	0 (								
-	Afro Asia Trade and Investments	1	30249700		0 0					0 (	1 0	U	2.75		, ,		0.00	
	Limited Universal Trade and Investments	1			_					0 (	0 0		2.75		) 0		0.00	
	Limited Worldwide Emerging Market	1	30249700							0 (	D 0		2.75		0	0	0.00	
	Holding Limited Pan Asia Trade & Investment	1	3688000	0 0	0	3688000	0.34	. (	0	0 (	0.00	0	0.34		0.00	C	0.00	3688000
-	Private Limited Sub Total (A)(2)	4	94437100	) 0	0	94437100	8.59		0	0 (	0.00	0	8.59		0.00	-	0.00	94437100
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	7	823963479		_					0 (	0.00							

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
(3) PAN would not be displayed on website of Stock Exchange(s)
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Transmission Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlyi ng Deposit ory Receipts	heldS	ng as a % of total no. of shares (calculated as per SCRR, 1957)	each cla	ass of s	ecuri	ties	Total as a % of	Shares Underlyin g Outstandi	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Lo shares No. (a)	As a % of total	Number of S pledged or c encumbered No. (a)	As a % of total Shares	Number of equity shares held in dematerialised form
								Class eg: X	Class eg: y	То	otal	(A+B+C)	e securities (including Warrants)		Shares held(b)			held(b)	
	(1)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(IX	)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XI	1)	()	(III)	(XIV)
1	Institutions																		
(a)	Mutual Fund	2		0						0	0	0.0000			0	0.000			
(b)	Venture Capital Funds	0	0	0						0	0	0.0000			_	0.0000		0.0000	
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	)	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Venture Capital Investors	0	0	O	0	0	0.00	) (	)	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Foreign Portfolio Investor	91	200935336	0	) (	200935336	18.27	7 0	)	0	0	0.0000	0	0.0000	0	0.0000	) (	0.0000	200935336
	Elara India Opportunities Fur		54216590	C	0	54216590	4.93	3 0	)	0	0	0.0000	0	0.0000	0	0.0000	) (	0.0000	54216590
	Cresta Fund Ltd		43806405	C	0	43806405	3.98	3 0	)	0	0	0.0000	0	0.0000	0	0.0000	) (	0.0000	43806405
	Emerging India Focus Funds		25888014	0	0	25888014	2.35	5 0	)	0	0	0.0000	0	0.0000	0	0.0000	) (	0.0000	25888014
	Em Resurgent Fund		20811777	0		20811777	1.89	9 0	)	0	0	0.0000	0	0.0000	0	0.0000	) (	0.0000	20811777
	Albula Investment Fund Ltd		19038986			19038986	1.73	3 0	)	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	19038986
	Vespera Fund Limited		13038374	C						0	0	0.0000	0	0.0000	0	0.0000		0.0000	
(f)	Financial Institutions / Banks	5	29036655	O						0	0	0.0000		0.0000	0	0.000			
	LIFE INSURANCE CORPORATION OF INDIA		27997267	С		27337207	2.55			0	0	0.0000		0.000				0.0000	
(g)	Insurance Companies	0	0					_		0	0	0							
(h)	Provident Funds/ Pension Funds	0	0	O			0.00	0 0	)	0	0	0.0000						0.000	
(i)	Any Other (Specify)	7	1151811	0	-		0.00			0	0	0.0000		0.0000	0	0.000		0.0000	1151811
	Foreign Institutional Investor	7	1151811	O	0	1151811	0.10	0	)	0	0	0.0000	0	0.0000	O	0.0000	0	0.0000	1151811
	Sub Total (B)(1)	105	232513802	0	0	232513802	21.14	1 0	)	0	0	0.0000	0	0.0000	0	0.0000	) (	0.0000	232513802
2	Central Government/ State Government(s)/ President of India	0	0	O	0	0	0.00	0	)	0	0	0	0	0	0	) (	0		0
	Central Government / State Government(s)	0	0	O	0	0	0.00	0	)	0	0	0	0	0	0	0	0	) (	0
	Sub Total (B)(2)	0	0	0	) (	0	0.00	) (	)	0	0	0	0	0	0		) (	) (	0

Adani Transmission Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders		No. of fully paid up equity shares held	No. of Partly paid-up equity	No. of shares underlyi		ng as a % of total no. of shares	each cla	r of Votions		s held in	g	Shareholding , as a % assuming full conversion of convertible securities	Number of Lo shares	ocked in	Number of pledged or encumbered	Number of equity shares held in dematerialised		
			shares held	Deposit ory Receipts		(calculated as per SCRR, 1957)	No of Vo		Total	Total as a % of (A+B+C)	Outstandi ng convertibl e securities (including Warrants)	( as a percentage of diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	form		
	(1)	(1) (111) (1V)		(V)	(VI)	(VII) = (IV)+(V)+ (VI)				(IX)		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
3	Non-Institutions																		
(a)	Individuals		0	) (	0	0	0.00	0 0	0	)	0.0000	0 0	0.0000	C	0.0000		0.0000	0	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	51147	17488075	(	o c	17488075	1.59	9 0	0	,	0.0000	0 0	0.0000	C	0.0000	,	0.0000	17139974	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	159	9426288		0	9426288	0.86	5 0	0		0.0000	0	0.0000	d	0.0000		0.0000	9316288	
(b)	NBFCs registered with RBI	0	0	) (	) (	0	0.00	0 0		)	0.0000	0 0	0.0000	0	0.0000	(	0.0000	0	
(c)	Employee Trusts	0	0	) (	0	0	0.00	0 0	0	)	0.0000	0 0	0.0000	C	0.0000	(	0.0000	0	
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	) (	0 0	0	0.00	0 0	0		0.0000	0 0	0.0000	C	0.0000		0.0000	0	
(e)	Any Other (Specify)	3264	16418439				1.4928431				0 (	•						16418439	
	Hindu Undivided Family	1322	2095359		0						0.0000				0.000		0.0000		
	Bodies Corporate	571	6001264		) (						0.0000				0.000		0.0000		
	NRIs	959	6666001		-						0.0000	-			0.000		0.0000		
	Trusts	1	500		) (			_	_		0.0000				0.0000		0.0000		
	Clearing Members (Shares in Transit)	410	1645315		0	1645315	0.15	5 0	0		0.0000		0.0000	C	0.0000		0.0000		
	Foreign National	1	10000						_		0.0000			0		)	0.0000		
	Sub Total (B)(3)	54570	43332802					_	_		0 (	•		C		'	0 0	1207 1701	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	54675	275846604		0	275846604	25.08	В О	0		0.0000	0 0	0.0000	C	0.0000	)	0 0	275388503	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

## **Adani Transmission Limited**

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of shareholders	PAN	sharehold	paid up equity	Partly paid-up	Depository	shares heldS	g as a % of total no. of		Voting Rights held in	each class of	Shares Underlyin	Shareholding nas a % in assuming full conversion of No. (a)  As a % of No. (a)  As a % of			Number of Sha or otherwise e	ncumbered	Number of equity shares held in
					equity shares held	Receipts		(calculated as per SCRR, 1957)		Rights  Class eg: y Total	Total as a % of (A+B+C)	ng convertibl e	securities ( as a percentage of diluted share capital)		As a % of total Shares held(b)		As a % of total Shares held(b)	dematerialise d form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(XI)= (VII)+(X) As a % of (A+B+C2)	(x)	1)	(X)	III)	(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

## Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available