Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Na	me of Listed Entity: Adani Transmission Limited										
2	Scrip Code/Name of Scrip/Class of Security: 539254 / ADANITRANS / Equity											
3	Sha	are Holding Pattern Filed under: Reg. 31(1)(a)/ Reg. 31(1)(b) /Reg.31(1)(c)										
-	a.	If under 31(1)(b) then indicate the report for Quarter ending : March 31 , 2018										
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment										
4	De	claration: The Listed entity is required to submit the following declaration to the extent of submission of information:-										

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Transmission Limited Table I - Summary Statement holding of specified securities

-	shareholder	of sharehol	paid up equity shares held	No. of Partly paid-up equity	shares underlyin g	shares held	g as a % of total no. of shares	a % of each class of securities Shares Shares Ing Shares S				ing	Shareholding , as a % assuming full conversion	in shares	Locked	Number of pledged or otherwise encumbere	Number of equity shares held in dematerialise	
				shares held	Deposito ry Receipts		(calculated as per SCRR, 1957)		Voting Right		% 01 (A+B+C)	ding convert ible	convertible securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	d form
(I)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)		(1)	()		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XI	11)	(XIV)
	Promoter & Promoter																	
(A)	Group	9	823963481	0	-	823963481	74.92		0	(0.0000		-	219962017	26.70	188892564	22.92	823963481
(B)	Public	51676	275846602	0	0	275846602	25.08	0	0	(0.0000	0 0	25.08	0	0.00	0 0	0.00	275402551
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0		0 0.0000) (0 0	0	0.00) O	0.00	0
	Shares Underlying DRs	0	0	0	0	0	0.00	0	0		0.0000) (0.00	0	0.00) 0	0.00	0
(C2)	Shares Held By Employee Trust Total	0	0	0	-	0 1.1E+09	0.00		-	-	0 0.0000			0	0.00	0 0		-

Adani Transmission Limited Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

	hareholders of sh		No. of fully paid up equity shares held	No. of Partly paid- up equity shares	shares under lying Depos itory		Shareholdi ng as a % of total no. of shares (calculate			ting Rights f securities		ng Outstand ing	Shareholding, as a % assuming full conversion of convertible securities (as	Number of shares	Locked in	Number of Sh pledged or ot encumbered		Number of equity shares held in dematerialised form
				held	Recei pts		d as per SCRR, 1957)		Voting I		Tota I as a %	le securities	a percentage of diluted share capital)	No. (a)	As a % of total Shares	No. (a)	As a % of total Shares	
								Class eg: X	Class eg: y	Total	of (A+ B+C)	(includin g Warrants)			held(b)		held(b)	
	(1)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XI)	(XIII)	(XIV)
1	Indian																	
-	ndividuals / Hindu Individed Family	2	2	C	0 0	2	0.00	0	C	(0.00	0	0.00	0	0	0	0	:
G	autambhai Shantilal Adani	1	1	C	0 0	1	0	0	C	(0.00	0 0	0.00	0 0	0.00	0	0.00	
R	ajeshbhai Shantilal Adani	1	1	C	0 0	1	0	0	C	(0.00	0	0.00	0	0.00	0	0.00	
	entral Government / State overnment(s)	0	0	C	0 0	0	0.00	0	C	(0.00	0	0.00	0	0.00	0	0.00	
-	inancial Institutions / anks	0	0	C	0 0	0	0.00	0	C	(0.00	0	0.00	0	0.00	0	0.00	
	ny Other (Specify)	З) 0	-		219962017			25.89	72952637
(1	leld by respective trustees beneficial holders family rusts)	2	630034660	C	0 0	630034660	57.29	0	C	C	0 0	0	57.29	219962017	34.91	188892564	29.98	63003466
R	hri Gautam S. Adani/Shri ajesh S. Adani (on behalf of . B. Adani Family Trust)	1	621197910	C	0 0	621197910	56.48	0	C	(0.00	0	56.48	219962017	35.41	188892564	30.41	62119791
A b	hri Gautam S. .dani/Smt.Priti G. Adani (on ehalf of Gautam S. Adani amily Trust)	1	8836750	C	0 0	8836750	0.80	0	C	(0.00	0	0.80	C	0.00	0	0.00	883675
В	odies Corporate	1	99491719	C	0 0	99491719	9.05	0	0	C	0.00	0	9.05	0	0.00	0	0.00	9949171
A	dani Properties Pvt. Ltd.	0	0	C	-		0.00				0.00	0	0.00	0				
	dani Tradeline LLP	1	99491719	C	-						0.00				0.00			9949171
S	ub Total (A)(1)	5	729526381	C	0 0	729526381	66.33	0	0	0	0.00	0	66.33	219962017	30.15	188892564	25.89	72952638

	2 Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0		0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0		0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0		0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0		0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	4	94437100	0	0	94437100	8.59	0		0	0	0	0	8.59	0	0	0	0.00	94437100
	Bodies Corporate	4	94437100	0	0	94437100	8.59	0)	0	0	0	0	8.59	0	0	0	0.00	94437100
	Afro Asia Trade and Investments Limited	1	30249700	0	0	30249700	2.75	0		0	0	0		2.75	0	0	0	0.00	30249700
	Universal Trade and Investments Limited	1	30249700	0	0	30249700	2.75	0		0	0	0		2.75	0	0	0	0.00	30249700
	Worldwide Emerging Market Holding Limited	1	30249700	0	0	30249700	2.75	0		0	0	0		2.75	0	0	0	0.00	30249700
	Pan Asia Trade &	1	3688000	0	0	3688000	0.34	0		0	0	0.00	0	0.34	0	0.00	0	0.00	3688000
	Sub Total (A)(2)	4	94437100	0	0	94437100	8.59	0	1	0	0	0.00	0	8.59	0	0.00	0	0.00	94437100
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	9	823963481	0	0	823963481	74.92	0		0	0	0.00	0	74.92	219962017	26.70	188892564	22.92	823963481

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Catego ry	Category & Name of shareholders	Nos. of shareholder s	No. of fully paid up equity shares held	paid-	shares underlyi	Total nos. shares heldS	as a % of total no. of shares		n each	Voting class	Rights of	No. of Shares Underlying Outstanding	Shareholding , as a % assuming full conversion of	Number of shares	Locked in		or otherwise	Number of equity shares held in
				up equity shares held	ng Deposit ory Receipt s		(calculated as per SCRR, 1957)	Right: Class		-	Total as a % of (A+B+C)	convertible securities (including Warrants)	convertible securities (as a percentage of diluted share capital)	1	As a % of otal Shares neld(b)	No. (a)	As a % of total Shares held(b)	dematerialise d form
	(1)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	f	-	(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(X	11)		(XIII)	(XIV)
	Institutions																	
(a) (b)	Mutual Fund Venture Capital	0		0 0			0.0						0 0.0000		0.0000			
(0)	Funds					0	0.00				0.000		0.0000	, ,	0.0000		0.0000	, U
(c)	Alternate Investment Funds	C		0 0	0 0	0	0.00	0 0) (0 0	0.000	0	0 0.0000	0 0	0.0000	0	0.0000	0
(d)	Foreign Venture Capital Investors	C		0 0	0 0	0	0.00	0 0) () (0.000	D	0 0.0000	0 0	0.0000	0 0	0.0000	0
(e)	Foreign Portfolio Investor	71	21988878	9 (0 0	219888789	19.99	9 () () (0.000	D	0 0.0000	0 0	0.0000	0	0.0000	219888789
	Elara India Opportunities Fund Limited	1	50856630	0 0	0 0	51481630	4.68	8 () () (0.000	0	0 0.0000) 0	0.0000	0 0	0.0000	50856630
	Cresta Fund Ltd	1	4321925	5 (0 0	43219255	3.93	3 () () (0.000	D	0.0000	0 0	0.0000	0 0	0.0000	43219255
	Albula Investment Fund Ltd	1	28140849	9 (0 0	28140849	2.50	6 () (0 (0.000	D	0 0.0000	0 0	0.0000	0 0	0.0000	28140849
	Emerging India Focus Funds	1	27235099	9 (0 0	27235099	2.48	8 () () (0.000	0	0 0.0000	0 0	0.0000	0 0	0.0000	27235099
	Apms Investment Fund Ltd	1	17834132	2		17834132	1.62	2 () () (0.000	D	0 0.0000	0 0	0.0000	0 0	0.0000	17834132
	Vespera Fund Limited	1	16372868	в (0 0	16372868	1.49	9 () () (0.000	D	0 0.0000	0 0	0.0000	0 0	0.0000	16017868
	Em Resurgent Fund	1	14208842	2 (0 0	14208842	1.29	9 () (0 0	0.000	0	0.0000	0 0	0.0000	0 0	0.0000	14208842
(f)	Financial Institutions / Banks	e	5 28903942	2 (0 0	28903942	2.63	3 () () (0.000	D	0 0.0000	0 0	0.0000	0	0.0000	28903942
	LIFE INSURANCE CORPORATION OF INDIA		28750103	3 (0 0	28750103	2.63	1 () () (0.000	D	0 0.0000	0 0	0.0000	0 0	0.0000	0 28750103
(g)	Insurance Companies	C		0 0	0 0	0		0 0) () (0 (0	0 (0 0	C	0) (0
(h)	Provident Funds/ Pension Funds	C		0 0	0	0	0.00	0 0	0 0	0 0	0.000	0	0 0.0000	0 0	0.0000	0	0.0000	, 0
(i)	Any Other (Specify)	C		0 0	0	0	0.00	0 0) (0 0	0.000	0	0 0.0000	0 0	0.0000	0	0.0000	0 0
-	Sub Total (B)(1)	77	24879273	1 (0 0	248792731	22.62	2 (0 0	0 0	0.000	0	0.0000	0 0	0.0000	0	0.0000	248792731

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of shareholders	Nos. of shareholder s	No. of fully paid up equity shares held	paid-	shares underlyi	Total nos. shares heldS	as a % of total no. of shares		er of V n each ties			No. of Shares Underlying Outstanding	Shareholding , as a % assuming full conversion of	Number o shares	of Locked in		or otherwise	Number of equity shares held in
				up equity shares held	ng Deposit ory Receipt s		(calculated as per SCRR, 1957)	Rights	Class		Total as a % of (A+B+C)	convertible securities (including Warrants)	convertible securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	dematerialise d form
	(I)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)
	Central Government/ State Government(s)/ President of India	C) ()	0	0	0.00	0	0	0	C		0 0	0	0 0	0 0) C	0 0
	Central Government / State Government(s)	C) C) ()	0	0	0.00	0	0	0	C		0 0	0 0	0 0	0 0	C	0
	Sub Total (B)(2)	C	0	0	0	0	0.00	0	0	0	C		0 0	0	0 0	0 0	c	0
3	Non-Institutions																	
(a)	Individuals		C	0 0	0	0	0.00	0 0	0	0	0.0000		0.0000	0	0.0000	0 0	0.0000	0
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	48924	13344666	; a	0	13344666	1.21	. 0	0	0	0.0000		0.0000	0 0	0.0000	0 0	0.0000	13010615
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	108	6684875	; 0	0	6684875	0.61	. 0	0	0	0.0000)	0.0000	C	0.0000	0 0	0.0000	6574875
	NBFCs registered with RBI	C	0 0	0 0	0	0	0.00	0	0	0	0.0000		0.0000	0	0.0000	0 0	0.0000	0 0
(c)	Employee Trusts	C	0	0	0	0	0.00	0	0	0	0.0000		0.0000	0	0.0000	0 0	0.0000	0
.,	Overseas Depositories(holding DRs) (balancing figure)	C	0 0) (0	0	0.00	0	0	0	0.0000		0.0000	C	0.0000	0 0	0.0000	0 0
(e)	Any Other (Specify)	2567	7024330	0 0	0	7024330	0.64	0	0	0	C		0.0000	C	0.0000	0 0	0.0000	7024330
	Hindu Undivided Family	1145	1440684	L 0	0	1440684	0.13	• 0	0	0	0.0000		0.0000	C	0.0000	0 0	0.0000	1440684
	Bodies Corporate	366	3670836	i 0	0	3670836	0.33	0	0	0	0.0000)	0.0000	0	0.0000	0 0	0.0000	3670836
	NRIs	869	742898	s 0	0	742898	0.07	0	0	0	0.0000		0.0000	0	0.0000	0 0	0.0000	742898
	Trusts	1	500	0	0	500	0.00	0	0	0	0.0000		0.0000	C	0.0000	0 0	0.0000	500
	Clearing Members (Shares in Transit)	185	1159412	2 0	0	1159412	0.11	. 0	0	0	0.0000		0.0000	C	0.0000	0 0	0.0000	1159412

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of shareholders	shareholder	paid up equity				as a % of total no. of shares		each cl	•	f	Underlying Outstanding	Shareholding , as a % assuming full conversion of	Number shares	of Locked ir		or otherwise	Number of equity shares held in
			shares	ng Deposit ory Receipt s		per SCRR, 1957)	No of V Rights Class eg: X	Class T		% of (A+B+C)	securities	convertible securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	dematerialise d form
(1)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(1	IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)
Foreign National	1	10000	0	0	10000	0.00	0	0	0	0.0000	0	0.0000		0.000	0 C	0.0000	0 10000
Sub Total (B)(3)	51599	27053871	0	0	27053871	2.46	0	0	0	0	0	0	0) (0 C) (26609820
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	51676	275846602	0	0	275846602	25.08	0	0	0	0.0000	0	0.0000		0.000	o c		275402551

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of sharehold ers	paid up equity shares		No. of shares underlying Depository	shares heldS	ding as a % of total	Number o class of se		ghts held ir		Shares Underlyin	ding , as a %		cked in	Number of Sha pledged or oth encumbered	erwise	Number of equity shares held in
					equity shares held	Receipts		no. of shares (calculate d as per SCRR, 1957)	No of Vot Class eg: X	ng Rights Class eg: Y	Total	Total as a % of (A+B+C)	outstandi ng convertib le securities	conversio n of convertib		As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	dematerialise d form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(1X)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII))	(XIII)	(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) Total Non-Promoter- Non		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Public Shareholding (C)= (C)(1)+(C)(2)		C	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available