Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1 Name	e of Listed Entity: Adani Transmission Limited
2 Scrip	Code/Name of Scrip/Class of Security: 539254 / ADANITRANS / Equity
3 Share	Holding Pattern Filed under: Reg. 31(1)(a)/ Reg. 31(1)(b) /Reg.31(1)(c)
a.	If under 31(1)(b) then indicate the report for Quarter ending : September 30, 2017
b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4 Decla	ration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Transmission Limited
Table I - Summary Statement holding of specified securities

_	Category of shareholder	Number of	No. of fully paid up		No. of shares				er of Voting	_	-			Number of Loc shares		Number of Sha pledged or oth		Number of equity shares
		sharehol ders	equity shares held	equity	underlyin g Depositor y Receipts		no. of shares (calculate	Class	Class Tot		Total as a % of (A+B+C)	Underly ing Outstan ding convert	assuming full conversio	No. (a)	As a % of total Share s		As a % of total Share s	held in dematerialise d form
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)		(IX)	•		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
	Promoter & Promoter Group	,	823963479		0	823963479	74.92	0	0	0	0.0000	0	74.92	219962017	26.70	161332332	19.58	823963479
` '	Public	51536			0		25.08			0	0.0000							275396503
(B)		51536	2/5846604	U	U	275846604	25.08	U	U	U	0.0000	U	25.08	U	0.00	U	0.00	2/5396503
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	О	0	0.0000	0	0	0	0.00	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	0
	Shares Held By																	
(C2)	Employee Trust	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	o
	Total	51543	1099810083	0	0	1099810083	100.00	0	0	0	0.0000	0	100.00	219962017	20.00	161332332	14.67	1099359982

Adani Transmission Limited
Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	shareh		Partly paid-up	shares underly	Total nos. shares heldS	ing as a % of total	Numbe each cla			held in	No. of Shares Underl	Shareholdi ng, as a % assuming	Number of Locked	in shares	Number of Shares ple otherwise encumbere		Number of equity shares held in dematerialised form
				equity shares held	ing Deposit ory		no. of shares (calculate	No of V			Total as a % of (A+B+C	Outsta nding	full conversion of	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
					Receipt		d as per SCRR,	Class eg: X	Class	Total)	convert ible	convertible securities (
					,		1957)	eg: x	eg: y			securiti						
												es	percentage					
												1.	of diluted					
												ng Warran	share capital)					
												ts)						
	(1)	(III)	(IV)	(v)	(VI)	(VII) = (IV)+(V)+	(VIII) As a			(IX)		(X)	(XI)=	(XII)		(XIII)		(XIV)
						(VI)	% of (A+B+C2)						(VII)+(X) As a % of (A+B+C2)					
1	Indian																	
(a)	Individuals / Hindu Undivided Family	0		_	Ĭ	0	Ū	Ĭ		0 0								
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00	0		0 0	0.00	C	0.00	0	0.00	0	0.00	
(c)	Financial Institutions / Banks	0				0	0.00			0 (
(d)	Any Other (Specify)	3		0			66.33			0 0								
	Held by respective trustees (beneficial holders family trusts)	2	630034660	0	0	630034660	57.29	0		0 0) 0		57.29	219962017	34.91	161332332	25.61	630034660
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1	621197910	0	0	621197910	56.48	0)	0 0	0.00	C	56.48	219962017	35.41	161332332	25.97	621197910
	Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1	8836750	0	0	8836750	0.80	0		0 0	0.00	C	0.80	0	0.00	(0.00	8836750
	Bodies Corporate	1	99491719	0	0	99491719	9.05	0)	0 0	0.00	0	9.05	0	0.00		0.00	9949171
	Adani Properties Pvt. Ltd.	0			_		0.00			0	0.00							
	Adani Tradeline LLP \$	1	00.00.00							0 0								
,	Sub Total (A)(1) Foreign	3	729526379	0	0	729526379	66.33	0)	0 (0.00	0	66.33	219962017	30.15	161332332	22.11	729526379
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0		0 0	0.00	C	0.00	0	0.00	0	0.00	
(b)	Government	0	0	0	0	0	0.00	0		0 (0.00	0	0.00	0	0.00		0.00	(
(c)	Institutions	0				0				0 (
(d)	Foreign Portfolio Investor	0	_		_					0 0								
(e)	Any Other (Specify)	4								0 0						•		
<u> </u>	Afro Asia Trade and Investments	1	94437100 30249700	0		94437100 30249700	8.59 2.75			0 0			2.75					
	Limited Universal Trade and Investments	1		0	_	30249700	2.75			0 0			2.75		The state of the s			
	Limited Worldwide Emerging Market	1	30249700	0			2.75			0 0			2.75		(
	Holding Limited Pan Asia Trade & Investment	1	3688000	0	0	3688000	0.34	. 0)	0 0	0.00	C	0.34	0	0.00) (0.00	368800
<u> </u>	Private Limited	4	94437100	0	!	94437100	8.59	0		0 0	0.00		8.59		0.00) (0.00	9443710
	Sub Total (A)(2) Total Shareholding Of Promoter	7		0		94437100 823963479	74.92			0 0								
	And Promoter Group (A)= (A)(1)+(A)(2)										2.00				_5,70		15150	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term "Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
(3) 5 - Formerly known as Parsa Kente Rail Infra LIP

Adani Transmission Limited Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity	No. of shares underlyi ng	heldS	Shareholdi ng as a % of total no. of shares		er of Voti		held in	Shares Underly ing	Shareholding , as a % assuming full conversion of	Number of Lo shares	ocked in	Number of S pledged or o encumbered	therwise	Number of equity shares held in dematerialised
				shares held	Deposito ry Receipts		(calculated as per SCRR, 1957)		oting Rig	ghts	Total as a % of (A+B+C	nding	securities (as a rt percentage of diluted share ti capital)	No. (a)	As a % of total Shares	No. (a)	As a % of total Shares	form
								Class eg: X	Class eg: y	Total	Дитьте	ible			held(b)		held(b)	
	(1)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		((IX)	·	(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XI	II)	(XII	II)	(XIV)
	Institutions																	
	Mutual Fund	2		C					•	_	0.0000				0.0000			845000
. ,	Venture Capital Funds	C		C	_					-	0.0000		0.000		0.0000		0.0000	
(c)	Alternate Investment Funds	C	0	C	0	0	0.00)	0	0	0.0000	0	0.0000		0.0000	0	0.0000	0
(d)	Foreign Venture Capital Investors	C	0	0	0	0	0.00)	0	0	0.0000	0	0.0000		0.0000	· c	0.0000	0
(e)	Foreign Portfolio Investor	100	207901193	0	0	207901193	18.90)	0	0	0.0000	0	0.0000		0.0000	0	0.0000	207901193
	Elara India Opportunities Fund Limited		54649561	0	0	54649561	4.97	7	0	0	0.0000	0	0.0000	(0.0000	C	0.0000	54649561
	Cresta Fund Ltd		43806405	0	0	43806405	3.98	3	0	0	0.0000	0	0.0000	(0.0000	C	0.0000	43806405
	Emerging India Focus Funds		25888014	C	0	25888014	2.35	5	0	0	0.0000	0	0.0000	(0.0000	C	0.0000	25888014
	Em Resurgent Fund		21548622	0	0	21548622	1.96	5	0	0	0.0000	0	0.0000	(0.0000	C	0.0000	21548622
	Albula Investment Fund Ltd		19038986	C	0	19038986	1.73	3	0	0	0.0000	0	0.0000	(0.0000	C	0.0000	19038986
	Vespera Fund Limited		13038374	0	0	13038374	1.19	9	0	0	0.0000	0	0.0000	(0.0000	C	0.0000	13038374
(f)	Financial Institutions / Banks	7	28933927	O	0	28933927	2.63	3	0	0	0.0000	0	0.0000	(0.0000	O	0.0000	28933927
	LIFE INSURANCE CORPORATION OF INDIA		27997267	C	0	27997267	2.55	5	0	0	0.0000	0	0.0000	(0.0000	C	0.0000	27997267
(g)	Insurance Companies	C		C	0	0			0		0 (-	,	-	•		-
(h)	Provident Funds/ Pension Funds	C	0	0	0	0	0.00)	0	0	0.0000	0	0.0000	(0.0000	O	0.0000	0
	Any Other (Specify)	C		C					•	-	0.0000				0.0000			
	Sub Total (B)(1)	109		0					•	-	0.0000							
2	Central Government/ State Government(s)/ President of India	C	0	C	0	o	0.00)	0	0	0 0	0	O.	(0 0	o o	0	0
	Central Government / State Government(s)	C	0	0	0	0	0.00)	0	0	0 (0	o	(0 0	O	0	0
-	Sub Total (B)(2)		0) 0	0	0.00	1	0	0	0 (0		,	0 0		0	

Adani Transmission Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders		equity shares held	No. of Partly paid-up equity	No. of shares underlyi ng	Total nos. shares heldS	Shareholdi ng as a % of total no. of shares (calculated				held in	Shares Underly ing	Shareholding, as a % assuming full conversion of convertible	Number of Lo shares	ocked in	Number of S pledged or o encumbered	therwise	Number of equity shares held in dematerialised form
				shares held	Deposito ry Receipts		as per SCRR, 1957)	Class	Class eg: y	Total	Total as a % of (A+B+C)		securities (as a percentage of diluted share	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
	(1)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XI	11)	(XII	1)	(XIV)	
3	Non-Institutions																		
(a)	Individuals		0	0	0	0	0.00	0	(0	0.0000	0	0.0000	(0.0000	0	0.0000	0	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	48105	15621993	0	0	15621993	1.42	0		0	0.0000	0	0.0000	C	0.0000	C	0.0000	15281892	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	139	8215375	0	0	8215375	0.75	0		0	0.0000	0	0.0000	C	0.0000	d	0.0000	8105375	
(b)	NBFCs registered with RBI	0	0	0	0	0	0.00	0		0 0	0.0000	0	0.0000	(0.0000		0.0000	0	
(c)	Employee Trusts	0	0	0	0	0	0.00	0	-	0 0	0.0000	0	0.0000	(0.0000		0.0000	0	
(d)	Overseas Depositories(holding DRs) (balancing figure)	0		0	0	0	0.00			0	0.0000	0	0.0000	(0.0000	O	0.0000		
(e)	Any Other (Specify)	3183		0	-		1.30287185			0	-							14329116	
	Hindu Undivided Family	1220		0	-						0.0000	-							
	Bodies Corporate	512		0	_		-			0		_	0.0000		0.0000		0.0000		
	NRIs	927		0									0.0000		0.0000		0.0000		
	Trusts	1		0						0	0.0000		0.0000		0.0000		0.0000		
	Clearing Members (Shares in Transit)	522		0		1519405				0			0.0000		0.0000		0.0000		
	Foreign National	1	10000	0	_						0.0000		0.0000						
	Sub Total (B)(3)	51427		0	_					0		0	0	(, ,	,		37710303	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	51536	275846604	0	0	275846604	25.08	0		0 0	0.0000	0	0.0000	(0.0000	O	0	275396503	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Adani Transmission Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders		sharehold	paid up equity shares	-	underlying Depository	Total nos. shares heldS	ding as a % of total	class of se		ghts held i	n each	Underlyin	ding , as a %	shares	res p			Number of equity shares held in
				held	equity shares held	Receipts		no. of shares (calculate d as per		(A+B+C)		g Outstand ng convertib	conversio		As a % of total Shares		Shares	dematerialise d form	
									Class eg: X	Class eg: y	Total		le securities	convertib		held(b)		held(b)	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2))	(XIII))	(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	C) 0	0.0000	C	0.0000	0	0.0000	0	0.0000	0
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	o	0	o	0.0000	0	C) 0	0.0000) o	0.0000	0	0.0000	0	0.0000	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0		0 0	0.0000	0 0	0.0000	0	0.0000	0	0.0000	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available