4. Legal Status of the Applicant and Registration No.:

- **AENML**, being the wholly owned subsidiary of **ATL** and sister concern of **AEML**.

- The proposed area for which **AENML** is seeking Distribution License,

- **AENML**/the Applicant, while taking benefit of the experience and

- **AEML** has established a vast distribution network in over 400 Sq. kms area

2. The salient features of the Application are briefly provided below:

- **ATL** through one of its subsidiaries namely Adani Electricity Mumbai Limited

- **AEML** has filed an Application (Case No. 173 of 2022) before the Maharashtra Electricity Regulatory Commission (MERC/Commission) for grant of Distribution License to **AENML** under the 6th proviso of Section 14 of Electricity Act, 2003 (“the Act”) read with provisions to MERC (General Conditions of Distribution License) Regulations, 2006. The Commission has admitted the Application on 25.11.2022 and directed **AENML** to publish a Public Notice under Section 15 (2) of the Act.

3. Other salient features of the Application:

- **ATL** through one of its subsidiaries namely Adani Electricity Mumbai Ltd. (**AEML**) is catering to the power demand of the consumers in and around Suburban Mumbai spanning from Bandra to Mira-Bhayander on the Western side, and Sion to Mankhurd on the Eastern side, for over nine decades.

- **AEML** has established a vast distribution network in over 400 Sq. kms area for catering to the power demand of over 3.1 million customers with more than 99.99% reliability, which is among the highest in the country.

- **AEML**/the Applicant, while taking benefit of the experience and expertise of its parent company i.e. **ATL** and its sister concern i.e., **AEML**, seeks to develop the distribution network in the proposed license area comprising of Mulund, Bhandup, part of Thane District, Navi-Mumbai, Panvel, Kharghar, Taloja and Uran.

- The proposed area for which **AENML** is seeking Distribution License, presently falls within the distribution area of Maharashtra State Electricity Distribution Company Limited (MSEDCL).

- **AENML**, being the wholly owned subsidiary of **ATL** and sister concern of **AEML** who has been engaged in the distribution business for over nine decades, is competent to provide reliable supply of power in the proposed license area, upon the grant of distribution license.

4. Legal Status of the Applicant and Registration No.:

- **Limited Company** [U4010667192018PLC105577]

5. Shareholding Pattern (as on 30.06.2022):

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of Shareholder</th>
<th>No. of shares held</th>
</tr>
</thead>
<tbody>
<tr>
<td>(i)</td>
<td>Adani Transmission Limited/ ATL</td>
<td>9994</td>
</tr>
<tr>
<td>(ii)</td>
<td>Mr. Pranav Adani (Nominee of ATL)</td>
<td>1</td>
</tr>
<tr>
<td>(iii)</td>
<td>Mr. Gunjan Taunik (Nominee of ATL)</td>
<td>1</td>
</tr>
<tr>
<td>(iv)</td>
<td>Mr. Jatin Jalundwala (Nominee of ATL)</td>
<td>1</td>
</tr>
<tr>
<td>(v)</td>
<td>Mr. Kamlesh Patel (Nominee of ATL)</td>
<td>1</td>
</tr>
</tbody>
</table>

6. Management Profile (Board of Directors):

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name</th>
<th>Age</th>
<th>Designation</th>
<th>Years of Experience</th>
<th>Area of Experience</th>
</tr>
</thead>
<tbody>
<tr>
<td>(i)</td>
<td>Anil Kumar Sardana</td>
<td>63</td>
<td>Director</td>
<td>40</td>
<td>Holds degree of Bachelors in Engineering, Post-Graduate degree in Cost Accountancy (CWA) and a Post-Graduate Diploma in Management. Expertise in the infrastructure space, particularly in the Energy and Telecom sectors having managed complex transitions, developments &amp; operations as well as Engineering, Procurement and Construction assignments. He had also worked at NTDC (14 years) and BSES (7 years) prior to joining Tata Group where he spent 18 years.</td>
</tr>
<tr>
<td>(ii)</td>
<td>Rohit Soni</td>
<td>41</td>
<td>Director</td>
<td>19</td>
<td>Qualified as Chartered Accountant. Having rich experience in managing complex businesses in Metal &amp; Mining industry, both in India &amp; overseas. Business Controllership, Risk Management &amp; Governance, Systems and process deployment, Business Partnering, MBA and financial due diligence, and creating Commercial value.</td>
</tr>
<tr>
<td>(iii)</td>
<td>Mehul Tejalp Rupera</td>
<td>47</td>
<td>Director</td>
<td>25</td>
<td>Diverse experience across the entire Power Sector Value Chain, which includes Distribution, Transmission and Generation Business, Expertise in Regulatory and Commercial Functions, Distribution Network Planning, PPA and Power Procurement management.</td>
</tr>
</tbody>
</table>

7. Summary of activities and past experience in similar activities:

The Adani Group companies namely **ATL**/ **AEML** which are the parent company and sister company respectively of the Applicant/ **AENML**, has established a vast distribution network across the city so much so that it spans over 400 Sq. kms for catering to the electricity needs of over 3.1 million customers with more than 99.99% reliability, which is among the highest in the country. Pertinently, the area lying in and around Suburban Mumbai being served by **AEML**, spans from Bandra to Mira-Bhayander on the Western side, and Sion to Mankhurd on the Eastern Side. As such, **AEML** has been meeting approximately 2,000 MW of power demand in and around Suburban Mumbai with one of the most efficient power distribution network.

8. Proposed area of supply, its description and number of consumers proposed to be served:

**AENML** seeks to undertake distribution and supply of power in the entire geographically continuous area comprising of Mulund, Bhandup, part of Thane District, Navi-Mumbai, Panvel, Kharghar, Taloja and Uran.

The aforementioned areas cover either entirely or partially the area of some Municipal Council or Municipal Corporations such as Municipal Corporation of Greater Mumbai, Thane Municipal Corporation, Navi Mumbai Municipal Corporation, CIDCO, Panvel Municipal Council, Uran Municipal Council, Jawaharal Nehru Port Trust, Navi Mumbai Special Economic Zone, Maharashtra Industrial Development Corporation. **AENML** will serve more than 5 lakh consumers by the end of 5 years from grant of License.

9. Contact details of the nodal person from whom copy of application may be obtained for inspection or purchase:

- **Shri Kishor Patil**, Sr. Vice President

10. Website address from where the copy of application and other documents mentioned therein may be downloaded free of cost:

Website: 1. www.adanitransmission.com, 2. www.adanienergy.com

11. **AENML** hereby confirms and declares that the Applicant through its parent company i.e., **ATL**, duly complies with the additional requirements laid down under Distribution of Electricity License (Additional Requirements of Capital Adequacy, Creditworthiness and Code of Conduct) Rules, 2005. Documents indicating the compliance of the aforesaid requirements, are part of the License Application and the same can be accessed on the website of the Applicant.

12. Any person desirous of making suggestions/objections with reference to the grant of Licence may submit such objections in English or Marathi language in writing through electronic means/E-mail: ehearing@mrc.gov.in to the Secretary, Maharashtra Electricity Regulatory Commission, World Trade Centre, Centre No.-1, 13th Floor, Cuffe Parade, Colaba, Mumbai- 400 005 within thirty (30) days from the date of publication of this notice, along with proof of service on the AENML/Applicant [E-mail: kishor.pati1@adani.com].

Place: Mumbai
Date: 26/11/2022

Sd/-
Kishor Patil
Authorized Signatory